



A.B.N. 52 007 626 575

13 December 2017

ASX:JRV

Statement under section 708A(5)(e) of the Corporations Act 2001 (cth)

Jervois Mining Limited ("Jervois") confirms that the placement announced on 6 December 2017 has now settled and gives notice under section 708A (5)(e) of the Corporations Act 2001 (cth) ("Act") that:

1. On 12 December 2017, Jervois has issued 22,654,692 ordinary shares at \$0.56 each in connection with a placing to Professional and Sophisticated Investors (Shares);
2. The Shares were offered without disclosure under Part 6D.2 of the Act;
3. As at the date of this notice Jervois has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Jervois; and
 - b. Section 674 of the Act.
4. As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act.

For further information, please contact:

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