

Notice reference number: 1494.17.12

Notice date: 13/12/2017

## What's this about?

Effective date: 13/12/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Bendigo and Adelaide Bank Limited – Deferred settlement trading – Converting Preference Share 4 (ASX Code: BENPG)

## Description

On 16 October 2017, Bendigo and Adelaide Bank Limited ("BEN") announced an offer of Converting Preference Share 4 ("CPS4"). Please refer to the replacement prospectus dated 24 October 2017 ("Replacement Prospectus") for information regarding the terms of issue of the CPS4.

### DEFERRED SETTLEMENT TRADING

It is expected that the CPS4 will commence trading on a deferred settlement basis from the commencement of trading on Thursday, 14 December 2017 (ASX Code: BENPG).

The indicative timetable is as follows.

Thursday, 14 December 2017	Deferred settlement trading expected to commence from commencement of trading ASX Code: BENPG
Tuesday, 19 December 2017	Holding statements despatched Last day of deferred settlement trading
Wednesday, 20 December 2017	T+2 trading commences
Friday, 22 December 2017	First settlement date

## What do I need to do and by when?

### Instructions

For further information, refer to the Replacement Prospectus.

## Need more information?

Please call the CPS4 information line on 1300 032 762 (within Australia) or +61 2 8023 5417 (international), Monday to Friday 8:15 am to 5:30 pm AEDT.

### Issued by

Kobe LI

### Contact Details

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