



REEDY LAGOON CORPORATION LIMITED

ABN 41 006 639 514

ASX : RLC

For immediate release

18 December 2017

s.708A (5)(e) Notice.

Issue on 15 December 2017 of 19,894,998 fully paid ordinary shares ("**Shortfall Securities**") in Reedy Lagoon Corporation Limited ("**RLC**") to the Underwriter or sub-underwriters of the Entitlement Offer to raise \$3.5 million.

1. This Notice is being given by RLC under paragraph (5)(e) of section 708A of the Corporations Act 2001 (Cth) (the "**Act**").
2. RLC has issued the Shortfall Securities on 15 December 2017 without disclosure under Part 6D.2 of the Act.
3. As at the date of this notice RLC has complied with :
 - (i) the provisions of Chapter 2M of the Act as they apply to RLC; and
 - (ii) section 674 of the Act.
4. Information that is excluded information as at the date of this notice :

Nil

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