

MARKET RELEASE

19 December 2017

TasFoods Limited

TRADING HALT

The securities of TasFoods Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 21 December 2017 or when the announcement is released to the market.

Security Code: TFL

Cheng Tang

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



54 Tamar St, Launceston. PO Box 425, Launceston, TAS, 7250. (03) 6331 6983 admin@tasfoods.com.au

ABN 53 084 800 902 ACN 084 800 902

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By email to cheng.tang@asx.com.au

Copy by email to tradinghaltsmelbourne@asx.com.au

Ms Cheng Tang ASX Compliance Pty Limited Level 4, Rialto North Tower 525 Collins Street Melbourne VIC 3000

Dear Ms Tang

Trading halt request

In accordance with rule 17.1 of the ASX Listing Rules, TasFoods Limited (**Company**) requests an immediate trading halt on its securities pending an announcement about a proposed capital raising.

The trading halt is expected to last until the earlier of the release of an announcement about the proposed capital raising or the commencement of trading on Thursday 21 December 2017.

The Company is not aware of any reason why the trading halt request should not be granted.

Yours sincerely

Janelle O'Reilly Company secretary









