




MR JOHN SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

## Lodge your voting instruction:

 **Online:**  
[www.investorvote.com.au](http://www.investorvote.com.au)

 **By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 242 Melbourne  
Victoria 3001 Australia

Alternatively you can fax your form to:  
(within Australia) 1800 783 447  
(outside Australia) +61 3 9473 2555

## For all enquiries call:

(within Australia) 1800 764 308  
(outside Australia) +61 3 9415 4142

# CDI Voting Instruction Form - Annual General Meeting to be held on 31 January 2018

XX



## Submit your voting instruction online

- Go to [www.investorvote.com.au](http://www.investorvote.com.au) or scan the QR Code with your mobile device.
- Follow the instructions on the secure website to submit your voting instruction.

## Your access information that you will need to submit your voting instruction:

Control Number: 999999

SRN/HIN: I9999999999 PIN: 99999

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.



 **For your voting instruction to be effective it must be received by 8:00pm (AEDT) on Monday, 29 January 2018**

## Exercising your voting rights - choose one option

### Option A: Appoint CDN to exercise your voting rights

**Do not select this option if you wish to attend and vote at the Meeting in person.**

You can appoint CDN to exercise the voting rights attached to the ordinary shares it holds on your behalf at the Meeting. To choose this option you must:

- mark the 'Option A' box overleaf with an 'X'; and
- direct CDN how to vote on each of the resolutions by marking the 'For', 'Against' or 'Vote Withheld' box for each resolution in the 'Voting directions' section C overleaf. CDN will not vote on a resolution unless you have provided a direction; and
- sign and return this form in accordance with the instructions on this form.

### Option B: Instruct CDN to appoint yourself or another person as its proxy

**You must select this option and write your name in the larger box in 'Option B' overleaf if you wish to attend and vote at the Meeting in person.**

You can instruct CDN to appoint yourself or any other person (i.e. the Chairman of the Meeting) as its proxy in respect of the ordinary shares it holds on your behalf so that you or the other person can attend the Meeting in person and vote on the resolutions. To choose this option:

- mark the 'Option B' smaller box overleaf with an 'X';
- if you wish to instruct CDN to appoint yourself or someone other than the Chairman of the Meeting as its proxy, you must enter your name or the name of that other person in the larger box in 'Option B' overleaf.
- if you wish to appoint the Chairman of the Meeting leave the larger box blank;
- you may direct the Chairman of the Meeting or the person you have named in the larger box in 'Option B' overleaf how to vote on each of the resolutions by marking the 'For', 'Against' or 'Vote Withheld' box for each resolution in the 'Voting directions' section C overleaf; and
- sign and return this form in accordance with the instructions on this form.

If you do not direct the Chairman of the Meeting or the other person how to vote on a resolution, they may vote as they choose on that resolution. If you instruct CDN to appoint the Chairman of the Meeting as its proxy but do not direct the Chairman how to vote on a resolution, then when the Chairman votes as proxy on a poll, his current intention is to vote in favour of each of the proposed resolutions. The Chairman will also have discretion as to how to vote on any other resolution which may properly come before the Meeting (i.e. a request for an adjournment). The Chairman's intention necessarily expresses his intention at the date this form was printed prior to circulation to CDI holders and therefore, in exceptional circumstances, the Chairman's intention may change subsequently.

## Section C - Voting directions

The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.

### Signing instructions where lodging this form by mail

**Individual:** Where the holding is in one name, the CDI holder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the CDI holders must sign.

**Power of Attorney:** If you are signing as an attorney and you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** Where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Capitalised terms used in this form have the meaning giving to them in the CYBG Notice of Annual General Meeting 2018.

**GO ONLINE TO SUBMIT YOUR VOTING INSTRUCTION,  
or turn over to complete the form →**

MR JOHN SAMPLE  
FLAT 123  
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SAMPLEVILLE VIC 3030

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. CDI holders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.



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I N D

## CDI Voting Instruction Form

Please mark ☒ to indicate your directions

I/We, being a CDI holder, hereby instruct CHESS Depositary Nominees Pty Limited (CDN) as follows (please mark the boxes below in accordance with the instructions on the front of this form):

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### Option A

☐

### Option B

To appoint the Chairman of the Meeting or the person named below as its proxy

☐

To vote on my/our behalf on the resolutions in accordance with the directions below

OR

Write your name or the name of the other person you want CDN to appoint as its proxy in the box

for/at the Annual General Meeting of CYBG PLC to be held on Wednesday, 31 January 2018 at the offices of Pinsent Masons LLP, 30 Crown Place, Earl Street, London EC2A 4ES, United Kingdom at 10:00am (GMT) and at any adjournment of the Meeting. CDN will instruct its proxy (if applicable) to vote on the resolutions proposed at the Meeting in accordance with the following directions. Where no direction is given, the proxy may vote as they see fit or abstain in relation to the proposed resolution. In addition, the proxy can vote as they see fit, or abstain, on any other business of the Meeting, including amendments to resolutions, and at any adjournment of the Meeting. If you do not select an option above, and this CDI Voting Instruction Form has been validly signed, then you will be deemed to have marked Option B and instructed CDN to appoint the Chairman of the Meeting as its proxy.

### C Voting directions - please mark 'X' to indicate your directions

#### Ordinary Resolutions

For Against **Vote**  
Withheld

1	To receive the Annual Report and Financial Statements for the year ended 30 September 2017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	To approve the Directors' Annual Report on Remuneration for the year ended 30 September 2017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	To declare a final dividend of 1p per share in respect of the year ended 30 September 2017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	To re-elect Clive Adamson as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	To re-elect David Bennett as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	To re-elect David Browne as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	To re-elect Paul Coby as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8	To re-elect Debbie Crosbie as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	To re-elect David Duffy as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10	To re-elect Adrian Grace as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11	To re-elect Fiona MacLeod as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12	To re-elect Jim Pettigrew as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13	To re-elect Dr Teresa Robson-Capps as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

For Against **Vote**  
Withheld

14	To re-elect Ian Smith as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15	To re-elect Tim Wade as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16	To re-appoint Ernst & Young LLP as auditors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17	To authorise the Audit Committee to determine the remuneration of the auditors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18	To authorise the Directors to allot shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

#### Special Resolutions

19	To authorise the Directors to disapply statutory pre-emption rights in respect of 5% of the Company's issued share capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20	To authorise the Directors to disapply statutory pre-emption rights in respect of an additional 5% of the Company's issued share capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
21	To permit the Company to purchase its own shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
22	To permit the Company to enter into a contingent purchase contract between the Company and Macquarie for the purchase by the Company of ordinary shares converted from CHESS Depositary Interests (CDIs)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

#### Ordinary Resolution

23	To authorise the Company to make political donations and incur political expenditure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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#### Special Resolution

24	To authorise the calling of general meetings of the Company by notice of 14 clear days	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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### SIGN

**Signatures - please sign in the boxes below** This section must be completed.

Individual or first CDI holder

Sole director and sole company secretary

CDI holder 2

Director

CDI holder 3

Director/company secretary

Contact

Name \_\_\_\_\_

Contact

Daytime

Telephone \_\_\_\_\_

Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

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