

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Melbourne Vic 8003 Australia
Telephone: +61 1300 554 474
Facsimile: +61 2 9287 0303
Email: registrars@linkmarketservices.com.au

www.linkmarketservices.com.au

18 December 2017

<Shareholder Name>

<Shareholder Address>

<Shareholder Address>

<Shareholder Address>

Dear Shareholder

Introduction of Dividend Reinvestment Plan (DRP)

Mayfield Childcare Limited (**Mayfield**) is anticipating that it will report its audited financial results for the calendar year ending 31 December 2017 to the market on 31 January 2017, as well as confirming its maiden dividend as outlined in the company's prospectus.

The Board of Directors of Mayfield confirmed today, that the company's Dividend Reinvestment Plan (DRP) will apply to this dividend payment, providing holders of ordinary shares in the company with an option to reinvest all or part of their future dividends for additional ordinary Mayfield shares.

Shareholders wishing to participate in the DRP, which is entirely voluntary, should complete the DRP Election Form included below and return it in the enclosed reply paid envelope to Link Market Services. Alternatively, you can request the form by calling Link Market Services on 1300 554 474.

A full copy of the Dividend Reinvestment Plan and Rules is available on the Company's website http://mayfieldchildcare.com.au/

Participation in the DRP is limited to ordinary shareholders in the Company who have a registered address in Australia, unless they hold Shares on behalf of another person who resides outside Australia. Shareholders in other jurisdictions may be eligible in some circumstances.

If you have any questions about participating in the DRP, you should consult your stockbroker, accountant or other professional adviser.

Please call the Company Secretary on 3 8611 5333 if you have any other questions concerning how the DRP will be implemented.

Yours sincerely,

Dean Clarke

Chief Executive Officer



Sole Director and Sole Company

Secretary/Director (delete one)

Full Name(s) of Registered Holding Account Designation			All Registry communications to: Link Market Services Limited Locked Bag A14 Sydney South NSW 1235 Australia Telephone: +61 1300 554 474 Facsimile: +61 2 9287 0303 ASX Code: MFD Email: registrars@linkmarketservices.com.au Website: www.linkmarketservices.com.au
			Securityholder Reference Number (SRN) Or Holder Identification Number (HIN)
		Postcode	
A	REINVESTM	ENT PLAN APPLICAT	ION OR VARIATION
	se a BLACK pen. Print CAPITAL side the shaded areas.	A B C 1 2	Where a choice is required, mark the box with an 'X'
This form	is to be completed where the security	holder wishes to have their payme	ents reinvested under the rules of the Reinvestment Plan.
I/We bein	g the above named holder of registere	ed securities wish to participate in	the Plan as indicated below.
	orise the application of the payment to es of the Plan.	me/us with respect to the number of	of securities participating in the Plan at the price and subject
	es of the Flan. Beby agree to be bound by the rules of the	he Plan in subscribing for addition	al securities.
I/We ackr		my/our participation in the Plan, ir	a accordance with the rules of the Plan. This will cancel any
Degree of	f Participation (cross appropriate box):		
	FULL PARTICIPATION	 Including any further acquis 	sitions.
	or		
		Please specify the number to participate in the Plan	of securities
	PARTIAL PARTICIPATION		
	or		
	CANCEL PARTICIPATION — If you wish to cancel your Plan participation.		
В	SIGNATURE(S) OF SE	CURITYHOLDER(S) -	THIS MUST BE COMPLETED
Securityh	older 1 (Individual)	Joint Securityholder 2 (Individual)	Joint Securityholder 3 (Individual)

Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

Date

Director/Company Secretary (delete one)

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the Corporations Act 2001. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am-5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

