

Mesoblast Limited

Corporate Headquarters

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20 December 2017

Manager
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Release of shares from voluntary escrow

Mesoblast Limited (ASX Code: MSB) gives notice in accordance with ASX Listing Rule 3.10A that 20,044,771 ordinary shares, which are subject to voluntary escrow arrangements, will be released from escrow on 6 January 2018.

Yours sincerely

Charlie Harrison Company Secretary

matter