

# VEALLS LIMITED

ACN 004 288 000

Registered Office  
1<sup>st</sup> Floor 484 Toorak Road  
Toorak Vic 3142  
Postal Address  
1<sup>st</sup> Floor 484 Toorak Road  
Toorak Vic 3142  
PH: (03) 9827-4110  
FAX: (03) 9827-4112

21 December 2017

Company Announcements Office  
Australian Securities Exchange  
E-Lodgements

Dear Sir / Madam,

## ON-MARKET BUY-BACK - ASIC FORM 484

The Company attaches ASIC Form 484, which sets out the number of shares cancelled pursuant to the Company's on-market share buy-back.

Yours faithfully,



Duncan Veall  
Company Secretary

# Change to company details

**Company details**

Company name  
**VEALLS LIMITED**  
Australian Company Number (ACN)  
**004 288 000**

**Lodgement details**

Who should ASIC contact if there is a query about this form?

Name  
**Duncan Reginald VEALL**

**Signature**

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name  
**Duncan Reginald VEALL**  
Capacity  
**Secretary**  
Signature

Date signed  
**21-12-2017**

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## C1 Cancellation of shares

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### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
CAP	855002	85500.20	

Earliest Date of cancellation      **23-11-2017**

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
CAP	ORDINARY CAPITAL	8018858	801885.80	0.00

Earliest date of change      **23-11-2017**

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