
TASFOODS LTD

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29 December 2017

By ASX Online

ASX Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

TasFoods Limited (**Company**) hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that it has today issued 16,616,076 fully paid ordinary shares in the Company to sophisticated and professional investors and other people without, and in circumstances and/or on terms that did not require, disclosure under part 6D.2 of the Corporations Act.

As at the date of this notice:

(a) the Company has complied with:

- (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
- (2) section 674 of the Corporations Act; and

(b) there is no information:

- (1) that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules (and which has since not been given to ASX);
- (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the new ordinary shares; and
- (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document

Tony Robinson
Chair

