



Orion Minerals_{NL}

ASX/JSE RELEASE: 2 JANUARY 2018

Share Issue – Notice under Section 708A(5)(e)

Orion Minerals NL (ASX/JSE: ORN) announced today that on 29 December 2017, it issued 60,000,000 ordinary fully paid shares (**Shares**) in the Company at an issue price of 2.4 cents per Share to raise \$1,440,000.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (**Act**), the Company advises as follows:

1. this notice is being given under paragraph 708A(5)(e) of the Act;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act; and
5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to ASX Limited.

Denis Waddell
Chairman

ENQUIRIES

Investors

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Denis Waddell – Chairman

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