



MARKET RELEASE

3 January 2018

Pacific Star Network Limited

TRADING HALT

The securities of Pacific Star Network Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 5 January 2018 or when the announcement is released to the market.

Security Code: PNW

Kate Kidson
PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



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ASX Announcement

3 January 2018

Ms Kate Kidson
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Limited. Level 4, North Tower
525 Collins Street, Melbourne VIC 3000

Via email: tradinghaltsmelbourne@asx.com.au

Dear Ms Kidson

Re: REQUEST FOR TRADING HALT

Pacific Star Network Limited ("the Company") requests an immediate trading halt in the Company's securities pursuant to ASX Listing Rule 17.1.

The Company is in the process of finalising arrangements in relation to a proposed merger transaction and placement.

We are not aware of any reason why the trading halt should not be granted and we anticipate that the halt will be ended by an announcement by the Company outlining further details of the transaction.

Yours faithfully

Craig Coleman
CHAIRMAN

Stephen Sweeney
COMPANY SECRETARY