

3 January 2018

ASX Market Announcements
Australian Stock Exchange Limited
10th Floor, 20 Bond Street
Sydney NSW 2000

December 2017 Quarterly Activities Report

Highlights

- Rights issue completed
- Change of Company name
- Backreef Block Environmental Audit

Rights issue

The company completed a pro-rata renounceable rights issue in November 2017, raising \$1,554,154.19 (before costs) through the issuance of 518,051,398 fully paid shares and 518,051,398 options.

Annual General Meeting

The Company's AGM was held in Sydney on 21 November 2017. All resolutions were carried, including a special resolution to change the Company name.

Change of Company name

Shareholders approved the change of the Company's name at the AGM in November 2017. The Company changed its name to Emperor Energy Limited. The Company has designed a new corporate logo and launched a new web site www.emperorenergy.com.au

Backreef Block Environmental Audit

In November 2017, the company attended an Environmental Assessment of the Backreef Well site along with the Western Australian Department of Mines, Industry Regulation and Safety (DMIRS).

A well integrity monitoring and maintenance inspection was previously completed at Backreef in April 2017. This inspection confirmed that the two bridge plugs in the well continued to be effective with no well head pressure evident. Soil samples taken at that time also confirmed that there is no site contamination.

In September 2017 the Company submitted its environmental plan with the DMIRS. EMP will now progress to submit an amendment to the environmental plan to include rehabilitation of the site along with a plug and abandonment plan for the well.

When the amended plans are approved by DMIRS, EMP will progress to plug and abandon the Backreef Well and complete the rehabilitation of the site. This work is planned for July 2018 during favorable dry season access conditions. Once this work is completed the ongoing cost of the Backreef area will be negligible.

Finance

At the end of the quarter, 31 December 2017 EMP cash balance was \$1,010,000. A summary of the cash flow for the quarter are attached in the Appendix 5B.

Tenement holding summary

Below is a list of the tenements held by Emperor Energy Limited as at 31 December 2017:

Petroleum Tenement	Location	Beneficial Percentage held
Vic/P47	Victoria	100% +
Cyrano R3/R1	Western Australia	100% +
Backreef Area	Western Australia	100% +

+ Operator

We thank shareholders for their ongoing support and welcome any questions they may have.

Yours faithfully



Carl Dumbrell
Company Secretary



EMPEROR ENERGY
L I M I T E D

Corporate Directory

Board of Directors

Carl Dumbrell
Vaz Hovanessian
Justyn Peters

Company Secretary

Carl Dumbrell

Geological Consultant

Geoff Geary

Registered office

Level 4, 100 Albert Road
South Melbourne Vic 3205

Principle place of business

Level 32, 1 Market Street
Sydney NSW 2000

Mailing Address

GPO Box 5360
Sydney NSW 2001

Auditors

Deloitte
550 Bourke Street
Melbourne Vic 3000

Lawyers

Hopgood Ganim
Level 27, Allendale Square
77 St Georges Tce, Perth WA 6000

Share Registry

Automic Pty Ltd ACN 152 260 814 Trading as Automic Registry Services
Level 3, 50 Holt Street
Surry Hills NSW 2010
Phone: 1300 288 664
Overseas callers: +61 2 9698 5414
Facsimile: +61 2 8583 3040

Capital Structure

The company currently has issued capital (as at 31 December 2017) of:

Ordinary fully paid shares	(ASX: EMP)	805,857,730
Options expiring 31 March 2020 (Ex \$0.005)	(ASX: EMPOC)	518,051,398
Options expiring 17 November 2018 (Ex \$0.046)	(ASX: EMPAA)	6,700,000

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EMPEROR ENERGY
LIMITED

Top Shareholders – 31 December 2017

Position	Holder Name	Holding	%
1	Raxigi Pty Ltd	79,421,287	9.17%
2	Citicorp Nominees Pty Limited	71,003,158	8.20%
3	Sama Zaraah Pty Ltd	48,855,000	5.64%
4	Bond Street Custodians Limited	48,247,101	5.57%
5	Scintilla Strategic Investments Limited	35,950,847	4.15%
6	Jojo Enterprises Pty Ltd <SFI Family A/C>	27,833,333	3.21%
7	Daniel J Peters	25,962,954	3.00%
8	Allowside Pty Ltd	20,825,764	2.41%
9	Melshare Nominees Pty Ltd	17,146,891	1.98%
10	Merrill Lynch (Australia) Nominees Pty Ltd	16,669,121	1.93%
11	Philip McNamara	15,000,000	1.73%
12	Lilyfield Holdings Pty Ltd <Lilyfield Super Fund A/ C>	12,600,000	1.46%
13	Colin R Searl & Cynda Searl	12,410,000	1.43%
14	T T Nicholls Pty Ltd <Super A/C>	10,257,950	1.18%
15	MGL Corp Pty Ltd	10,257,950	1.18%
16	Jojo Enterprises Pty Ltd <SFI Family A/C>	10,257,950	1.18%
17	Jasper Hill Resources Pty Ltd <Super A/C>	10,257,950	1.18%
18	Bin Liu	10,257,950	1.18%
19	BNP Paribas Nominees Pty Ltd <IB AU Noms Retail client DRP>	10,016,075	1.16%
20	Moqiang Xu	10,000,280	1.16%

For further information contact:

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