

17 January 2018

Company Announcement Office
Australian Securities Exchange
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sirs

Australian Pharmaceutical Industries Limited (API) – AGM arrangements

As previously advised, Australian Pharmaceutical Industries Limited will be holding its 2017 Annual General Meeting at 2pm (AEDT) on Wednesday 24 January 2018 at:

Rydges Parramatta Hotel
116-118 James Ruse Drive (corner Prospect Street)
Rosehill, NSW.

Free parking is available in the hotel car park. Enter off Prospect Street or Weston Street.

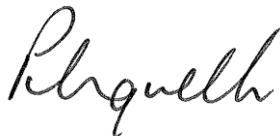
Shareholders who are not able to attend the meeting will be able to listen to the proceedings via an audiocast facility by accessing the API website at www.api.net.au and following the links.

Alternatively shareholders can access the following link – <https://edge.media-server.com/m6/p/9y7ej982>

or use this QR code on your mobile device



Yours sincerely



Peter Sanguinetti
Company Secretary