35 003 190 421

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

We (the entity) give ASX the following in	nformation.	
Info	ormation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to ASX	18 May 2017	
	al of all shares bought back, n received, before, and on, pr		h acceptances have
			h acceptances have Previous day
		evious day	

Name of entity

Vita Life Sciences Limited

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⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	Highest price paid: \$1.00	Highest price paid: \$0.70
		Lowest price paid: \$0.72	Lowest price paid: \$0.70 Highest price allowed under rule 7.33: \$0.7644

Participation by directors

6 Deleted 30/9/2001. N/A

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Date: 19 Jan 2018

Sign here:

(Company Secretary)

Print name: Chin L Khoo

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⁺ See chapter 19 for defined terms.