

CYBG PLC
(Company)

LEI: 213800ZK9VGCYYR6O495

22 January 2018

Dividend Currency Exchange Rates – 2017 Final Dividend

On 21 November 2017, CYBG PLC announced a final ordinary dividend (the Final Dividend) in respect of the year ended 30 September 2017 of 1p per ordinary share in the Company (2016:Nil). The payment of the Final Dividend is subject to approval by the Company's shareholders at the Annual General Meeting on 31 January 2018.

As referred to in that announcement, the Final Dividend will be paid to Australian resident CDI holders in Australian dollars (AUD) and to New Zealand resident CDI holders in New Zealand dollars (NZD). All shareholders and other CDI holders will be paid their Final Dividend in pound sterling (GBP) and currency conversions will be determined by reference to the Australian dollar and New Zealand dollar exchange rates applicable to pound sterling at 11.00 (GMT) on 22 January 2018, being one business day after the Record Date.

This announcement confirms that the exchange rates applicable for the 2017 Final Dividend for AUD and NZD currency conversions are as follows:

- GBP / AUD: 1.7338
- GBP / NZD: 1.9020

If approved by shareholders, the Final Dividend will be paid to shareholders and CDI holders of CYBG PLC on 16 February 2018.

Enquiries

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