

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

GALE PACIFIC LIMITED

ABN/ARSN

80 082 263 778

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	16 February 2017

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	7,022,172 575,000
4	Total consideration paid or payable for the shares/units	\$2,551,195.72 \$209,875.00

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$0.425 date: 1 May 2017  lowest price paid: \$0.3375 date: 12 December 2017	highest price paid: \$0.3650  lowest price paid: \$0.3650  highest price allowed under rule 7.33: \$0.3917

**Participation by directors**

6	Deleted 30/9/2001.	N/A
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**How many shares/units may still be bought back?**

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	22,124,267
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



**SOPHIE KARZIS**  
Company Secretary  
25 January 2018

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