

## Extension of Piggy Back Option Prospectus Closing Date

Release Date: 30 January 2018

Bass Oil Limited (**ASX:BAS**) refers to its prospectus dated 8 January 2018 for the offer of free 'Piggy Back Options' to certain prescribed BAS shareholders (**Prospectus**).

The Prospectus outlined an indicative timetable which was subject to change.

BAS wishes to advise that it has extended the closing date under the Prospectus from 5.00pm AEDT on Wednesday 31 January 2018 until 5.00pm AEDT on Wednesday 14 February 2018 to give all shareholders who exercised their \$0.003 BAS share options the opportunity to accept their free piggyback options.

All other terms and conditions of the offer under the Prospectus remain the same.

As a result of the extension, the revised indicative timetable\* for the offer under the Prospectus is as follows:

Event	Date
Closing Date	14 February 2018
Issue date for Piggy Back Options	16 February 2018
Commencement of trading of Piggy Back Options**	21 February 2018

\* This timetable is indicative only and subject to change. BAS reserve the right to vary the above dates, subject to the Listing Rules and the Corporations Act.

\*\*Trading of Piggy Back Options will be subject to the Piggy Back Options being granted Official Quotation (refer to "Important Information" Section and Section 1.10 of the Prospectus).

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