

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Integral Diagnostics Limited (*Integral*)

ACN/ARSN ACN 130 832 816

1. Details of substantial holder (1)

Name This notice is given by Capitol Health Limited (*Capitol Health*) on its own behalf, and on behalf of each of the entities described in **Annexure A**.

ACN/ARSN (if applicable) ACN 117 391 812

There was a change in the interests of the
substantial holder on 30/01/2018
The previous notice was given to the company on 29/11/2017
The previous notice was dated 29/11/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in Integral (<i>Integral Shares</i>)	21,230,877	14.638% (based on 145,044,157 Integral Shares on issue)	17,165,508	11.83% (based on 145,044,157 Integral Shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/01/2018	Capitol Health	Decrease in relevant interest by Capitol Health as a result of the termination without extension of the pre-bid acceptance commitments in the Pre-Bid Acceptance Agreement between Capitol Health and Adam Smith Asset Management Pty Ltd dated 28 November 2017.	N/A	4,713,935 Integral Shares	4,713,935
07/12/2017	Capitol Health	Increase in relevant interest by Capitol Health as a result of Regal Funds Management Pty Ltd as trustee of each of the Regal Australian Small Companies Fund and the Atlantic Absolute Return Fund (<i>Regal</i>) increasing its relevant interest in Integral and those additional Integral Shares being subject to the Regal Agreement (defined below), a copy of which was annexed to the Form 603 lodged with ASX by Capitol Health on 29 November 2017.	As specified in the Regal Agreement.	648,566 Integral Shares	648,566

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (6)	Class and number of securities	Person's votes
Capitol Health	Regal	Regal	Capitol Health has a relevant interest under s608(1)(c) and 608(8) of the Corporations Act pursuant to the Pre-Bid Acceptance Agreement dated 28 November 2017 between Capitol Health and Regal (Regal Agreement), a copy of which was annexed to the Form 603 lodged with ASX by Capitol Health on 29 November 2017; the parties thereto having confirmed that clause 6(a)(ii) of the Regal Agreement does not apply if the Offers are dispatched within 14 to 28 days after lodgement of the replacement bidder's statement in respect of the Offers with the Australian Securities and Investments Commission (ASIC).	8,088,497 Integral Shares	8,088,497
Capitol Health	Wilson Asset Management (International) Pty Limited	Wilson Asset Management (International) Pty Limited	Capitol Health has a relevant interest under s608(1)(c) and 608(8) of the Corporations Act pursuant to the Pre-Bid Acceptance Agreement dated 28 November 2017 between Capitol Health and Wilson Asset Management (International) Pty Limited (WAM Agreement), a copy of which was annexed to the Form 603 lodged with ASX by Capitol Health on 29 November 2017; the parties thereto having confirmed that clause 6(a)(ii) of the WAM Agreement does not apply if the Offers are dispatched within 14 to 28 days after lodgement of the replacement bidder's statement in respect of the Offers with ASIC.	6,177,011 Integral Shares	6,177,011
Capitol Health	Microequities Asset Management Pty Ltd	Microequities Asset Management Pty Ltd	Capitol Health has a relevant interest under s608(1)(c) and 608(8) of the Corporations Act pursuant to the Pre-Bid Acceptance Agreement dated 28 November 2017 between Capitol Health and Microequities Asset Management Pty Ltd (Microequities Agreement), a copy of which was annexed to the Form 603 lodged with ASX by Capitol Health on 29 November 2017; the parties thereto having confirmed that clause 6(a)(ii) of the Microequities Agreement does not apply if the Offers are dispatched within 14 to 28 days after lodgement of the replacement bidder's statement in respect of the Offers with ASIC.	2,900,000 Integral Shares	2,900,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and applicable)	ACN/ARSN (if applicable)	Nature of association
N/A		

6. Addresses

The addresses of persons named in this form are as follows:

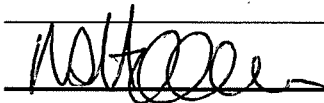
Name	Address
Capitol Health	Level 3, 81 Lorimer Street, Docklands, VIC 3008
Regal	Level 47, Gateway, 1 Macquarie Place, Sydney NSW 2000
Adam Smith	Level 10, 6 O'Connell Street, Sydney NSW 2000
Wilson Asset Management (International) Pty Ltd	Level 11, 139 Macquarie Street, Sydney NSW 2000
Microequities Asset Management Pty Ltd	Suite 3105 Level 31, Governor Macquarie Tower, 1 Farrer Place, Sydney NSW 2000

Signature

Signed on behalf of Capitol Health and each of the Controlled Entities

print name Andrew Harrison capacity Chief Executive Officer

sign here



date 31 January 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure "A" of 1 page referred to in the accompanying Form 604.

Signature on behalf of Capitol and each of the Controlled Entities

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print name    Andrew Harrison
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capacity

Chief Executive Officer

sign here

date

31 January 2018

Controlled Entities

Controlled Entities

Country of incorporation

Capital China Operations Pty Ltd
Capital China Radiology Pty Ltd
Capital Global Pty Ltd
Capitol Holdings Pty Limited
Capitol Investments Pty Ltd
Capital Radiology (NSW) Pty Ltd
Capital Radiology Pty Ltd
Capital Treasury Pty Limited
CHL Operations Pty Ltd
Diagnostic MRI Services Pty Ltd
Diagnostic MRI Services Unit Trust
Eastern Radiology Services Pty Limited
Eastern Radiology Services Unit Trust
Imaging @ Olympic Park Pty Ltd
Imaging @ Olympic Park Unit Trust
MDI Group Pty Ltd
MDI Manningham Pty Ltd
MDI Radiology Pty Ltd
Radiology One Pty Ltd
CAJ China Operations Pte Ltd
CAJ China Radiology Pte Ltd
CAJ Consolidated Pte Ltd
CAJ Holdings Pte Ltd
CAJ Investments Pte Ltd

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