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# TASFOODS LTD

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54 Tamar St, Launceston.  
PO Box 425, Launceston, TAS, 7250.  
(03) 6331 6983  
admin@tasfoods.com.au

ABN 53 084 800 902 ACN 084 800 902

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## By ASX Online

ASX Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## Issue of Shares under Share Purchase Plan

TasFoods Limited (**Company**) has today issued 7,794,180 new fully paid ordinary shares to eligible shareholders pursuant to the Company's share purchase plan (**SPP**) which was announced to ASX on 21 December 2017. The shares were issued for \$0.17 each raising \$1.325 M (before costs).

Accompanying this announcement are an Appendix 3B and a Cleansing Notice in respect of the new shares.

As the Company offered to issue up to 11,764,706 ordinary shares under the SPP in order to raise approximately \$2 million (before costs), there is a shortfall of 3,970,526 shares. Subject to shareholder approval being obtained at the general meeting scheduled to be held on 15 February 2018, the Company intends to offer all of those shares (at \$0.17 each) to sophisticated and professional investors and other people without, and in circumstances and/or on terms that do not require, disclosure under part 6D.2 of the *Corporations Act 2001* (Cth)

**Shane Noble**  
Chair

