

Notice reference number: 0102.18.02

Notice date: 6/02/2018

## What's this about?

Effective date: 6/02/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input checked="" type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

ReadCloud Limited – Admission and Commencement of Official Quotation

## Description

ReadCloud Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Monday, 5 February 2018.

Official quotation of the Company's securities will commence at 11:00 am AEDT on Wednesday, 7 February 2018. The Company has raised \$6 million under its replacement prospectus dated 19 December 2017 by the offer of 30,000,000 ordinary shares at \$0.20 per share together with one free attaching option for every 2 shares subscribed exercisable at 30 cents expiring 30 November 2020 (and including one additional option for every 3 shares subscribed for by pre-committed investors). Additional options issued to pre-committed investors are subject to ASX escrow as set out in the section of this notice headed 'ASX Restricted Securities'.

Quoted Securities: 43,680,552 fully paid ordinary shares  
15,000,000 options exercisable at 30 cents expiring 30 November 2020

ASX Code: RCL  
RCLO

Time: 11:00 am AEDT

Date: Wednesday, 7 February 2018

ASX Trade Abbreviation: READCLOUD

ISIN: AU000000RCLO  
AU000000RCLO6

Home Branch: Melbourne

Industry Classification: 4510 Software & Services

Registered Office: Unit 1, 426 Glen Huntly Road  
Elsternwick VIC 3185  
Phone: (03) 9041 8550

Corporate Office: As above

Company Secretary: Melanie Leydin

Share Registry: Registry Direct Limited

Level 6, 2 Russell Street  
Melbourne VIC 3000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria, Australia
Dividend Policy:	See page 71 of the Company's replacement prospectus.
Activities:	Education technology providing digital eLearning solutions to Australian schools.
ASX Restricted Securities:	36,074,909 fully paid ordinary shares escrowed for 24 months from the date of quotation 244,539 fully paid ordinary shares escrowed for 12 months from the date of issue being until 28 June 2019 3,750,000 Class A Performance Rights escrowed for 24 months from the date of quotation 3,750,000 Class B Performance Rights escrowed for 24 months from the date of quotation 3,750,000 Class C Performance Rights escrowed for 24 months from the date of quotation 3,750,000 Class D Performance Rights escrowed for 24 months from the date of quotation 3,333,332 options exercisable at 30 cents expiring 30 November 2020 escrowed for 24 months from the date of quotation 1,666,663 options exercisable at 30 cents expiring 30 November 2020 escrowed for 12 months from the date of issue being until 1 February 2019
Securities not quoted:	Nil.

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#### [What do I need to do and by when?](#)

For further details, please refer to the Company's replacement prospectus dated 19 December 2017.

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#### [Need more information?](#)

For further details, please refer to the Company's replacement prospectus dated 19 December 2017.

Issued by  
James Gerraty

Contact Details  
(03) 9617 7842

Disclaimer