

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

GALE PACIFIC LIMITED

ABN/ARSN

80 082 263 778

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market buy-back

2 Date Appendix 3C was given to
ASX

16 February 2017

**Total of all shares/units bought back, or in relation to which acceptances have
been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	8,018,393	151,262
4 Total consideration paid or payable for the shares/units	\$2,913,710.28	\$54,323.01

+ See chapter 19 for defined terms.

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		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$0.425 date: 1 May 2017 lowest price paid: \$0.3375 date: 12 December 2017	highest price paid: \$0.3600 lowest price paid: \$0.3550 highest price allowed under rule 7.33: \$0.3839

Participation by directors

6	Deleted 30/9/2001.	N/A
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How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	21,551,784
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.


SOPHIE KARZIS
Company Secretary
7 February 2018

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