

**Tribeca****Tribeca  
Investment  
Partners Pty Ltd**

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**To:** Company Announcements

**Organisation:** ASX

**Fax:** 1300 135 638

**From:** Diana Shang-Knudsen

**Pages:** 5 (Including cover sheet)

**Date:** 7 February 2018

**Re:** Notice of initial substantial shareholder  
AMENDED

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**Message:**

Please find attached an amendment to Annexure A to Notice of becoming a substantial shareholder lodged with the ASX earlier this afternoon.

Regards



**Diana Shang-Knudsen  
Joint Company Secretary**

Encl.

**Form 603**

Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme CANN GROUP LIMITED

ACN/ARSN 603 949 739

**1. Details of substantial holder (1)**

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 080 430 100

The holder became a substantial holder on 05/02 /2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	7,041,570	5.05%	5.05%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
	Annexure B	

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
	Annexure B		

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
	Annexure A			

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**


The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney, NSW 2000

**Signature**

print name      Diana Shang-Knudsen      capacity      Joint Company Secretary

sign here



date      07/02 /2018

**DIRECTIONS**

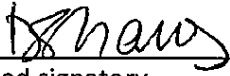
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**AMENDED**

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial shareholding.

07-February-2018

  
Authorized signatory  
Diana Shang-Knudsen

Date

**CANN GROUP LIMITED**

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change			Class and Number of securities	
10-Oct-17	Tribeca Investment Partners Pty Ltd	On market buy	AUD	10,608	Ord	8,006
11-Oct-17		On market buy	AUD	96,961	Ord	77,899
30-Oct-17		On market sell	AUD -	213,429	Ord -	112,830
31-Oct-17		On market sell	AUD -	262,182	Ord -	133,419
01-Nov-17		On market sell	AUD -	119,666	Ord -	64,316
02-Nov-17		On market sell	AUD -	84,607	Ord -	43,922
13-Nov-17		On market sell	AUD -	69,155	Ord -	25,757
17-Nov-17		On market sell	AUD -	969,695	Ord -	278,115
20-Nov-17		On market sell	AUD -	2,731	Ord -	767
21-Nov-17		On market sell	AUD -	14,125	Ord -	4,772
05-Dec-17		On market buy	AUD	47,123	Ord	15,595
12-Dec-17		Subscription	AUD	6,500,000	Ord	2,600,000
29-Dec-17		On market buy	AUD	393,600	Ord	142,857
03-Jan-18		On market sell	AUD -	2,371	Ord -	812
04-Jan-18		On market buy	AUD	2,765,925	Ord	750,000
05-Jan-18		On market buy	AUD	1,353,099	Ord	330,000
18-Jan-18		On market sell	AUD -	19,762	Ord -	5,808
19-Jan-18		On market sell	AUD -	30,722	Ord -	8,905
22-Jan-18		On market sell	AUD -	31,217	Ord -	9,191
23-Jan-18		On market buy	AUD	922,931	Ord	289,320
25-Jan-18		On market buy	AUD	34,674	Ord	10,680
30-Jan-18		On market sell	AUD -	2,198	Ord -	658
31-Jan-18		On market buy	AUD	549,585	Ord	177,463
01-Feb-18		On market buy	AUD	13,544	Ord	4,369
02-Feb-18		On market buy	AUD	220,789	Ord	75,737
05-Feb-18		On market buy	AUD	404,620	Ord	153,023

SUM Check

11,491,598

3,945,677

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial shareholding.

07-February-2018

*DShang*  
 Authorized signatory  
 Diana Shang-Knudsen

Date

CANN GROUP LIMITED					
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	2,413,519
	Citicorp Nominees Pty Ltd			Ord	2,272,767
	HSBC Custody Nominees (Aust) Ltd			Ord	1,141,810
	The Northern Trust Company			Ord	414,842
	JP Morgan Nominees Aust Ltd			Ord	437,028
	National Nominees Ltd			Ord	361,604