

15 February 2018

ASX Announcement

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Paragon Care Limited (ASX:PGC)

Paragon Care Limited ("Paragon") wishes to advise that it has despatched the Retail Entitlement Offer booklet today pursuant to the accelerated non-renounceable entitlement offer.

The Retail Entitlement Offer Booklet and a Personalised Application form can be accessed electronically at https://www.paragoncare.com.au/investors-centre/retail-entitlement-offer/ .

If you have any queries please call your stockbroker, accountant or other professional adviser or the Paragon Offer Information Line on 1300 970 086 (from within Australia) or +61 1300 970 086 (from outside Australia) between 8:30am and 5.00pm (Sydney time), Monday to Friday during the Retail Offer Period (Thursday, 15 February 2018 to Monday, 26 February 2018).

John Osborne Company Secretary Paragon Care Limited Email: <u>John.osborne@paragoncare.com.au</u>

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About Paragon Care Limited

Paragon Care (ASX: PGC) is a Melbourne based listed company which has progressively acquired businesses in the healthcare sector. It is a leading provider of medical equipment, devices and consumables for the Australian and New Zealand healthcare market. These are high growth markets driven by the ageing of the population, continuously rising consumer expectations and increasing government spending. By combining a series of strategic acquisitions of class leading companies, Paragon Care has positioned itself to provide end to end solutions including equipment and consumable solutions for acute, aged and primary care.

