

GALE PACIFIC LIMITED

(ASX: GAP)

ASX Release

16 February 2018

Correction to Appendix 3E

Gale Pacific Limited (the **Company**) attaches an Appendix 3E in replacement of the Appendix 3E lodged on 15 February 2018. The Appendix 3E lodged yesterday incorrectly stated the number of shares bought back as 32,300 for \$11,618.58. In accordance with the updated Appendix 3E, the Company confirms that on 14 February 2018, it bought back 26,150 shares for \$9,408.77. The Company apologises for any inconvenience as a result of the incorrect Appendix 3E lodged yesterday.

-Ends

For further information contact:

Mr Nick Pritchard Group Managing Director +613 9518 3312 nick.pritchard@galepacific.com Sophie Karzis
Company Secretary
+613 9286 7500
sk@ccounsel.com.au

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity			ABN/ARSN	
۱LE	PACIFIC LIMITED		80 082 263 77	
Ne (the entity) give ASX the following info		ormation.		
for	mation about buy-back			
	Type of buy-back	On-market buy-back		
	Date Appendix 3C was given to ASX	16 February 2017		
	of all shares/units bought bac received, before, and on, prev		ch acceptances	
		vious day	·	

⁺ See chapter 19 for defined terms.

5

	Before previous day	Previous day
If buy-back is an on-market buy- back	highest price paid: \$0.425 date: 1 May 2017	highest price paid: \$0.3598
	lowest price paid: \$0.3375 date: 12 December 2017	lowest price paid: \$0.3598
		highest price allowed under rule 7.33: \$0.3759

Participation by directors

6	Deleted 30/9/2001.
---	--------------------

N/A			

How many shares/units may still be bought back?

7 company/trust the has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

20,958,286			

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

SOPHIE KARZIS Company Secretary 16 February 2018

11/01/2010 Appendix 3E Page 2

⁺ See chapter 19 for defined terms.