

20 February 2018

ASX Market Announcements  
Australian Stock Exchange Limited  
10<sup>th</sup> Floor, 20 Bond Street  
Sydney NSW 2000

## **Completion of Unmarketable parcels sale facility**

Pursuant to the market announcement on 5 January 2018, Emperor Energy Limited (ASX: EMP) has today completed its unmarketable parcel sale facility for the sale of ordinary shares for holders who hold less than a marketable parcel (defined in the ASX Listing Rules as a parcel of securities with a market value of not less than \$500) (“Less Than Marketable Parcel”) (“Facility”).

This offer applied to shareholders who at 7:00pm (AEST) on 4 January 2018 (“**Record Date**”) were holders of shares in EMP with a market value of less than \$500 based on the issue price of EMP shares trading on ASX of \$0.003 per share on the Record Date (166,666 shares).

EMP is offered this Facility as it provides the following benefits:

- Holders of a Less Than Marketable Parcel have the opportunity to sell their shares without incurring any brokerage or handling costs which, in proportion to the value of their holding, may otherwise render a sale unattractive or uneconomical; and
- The Company’s expenses and administration involved in maintaining shareholdings of less than a marketable parcel is reduced.

As at the Record Date, the Company had approximately 2,000 shareholders of which approximately 1,732 hold a Less Than Marketable Parcel of shares that in aggregate represent approximately 3.07% of all issued shares.

The following summary details the elections made by the eligible shareholders:

<b>Election</b>	<b>Holders</b>	<b>Shares</b>
Retain	294	6,576,831
Charity	78	250,169
Sell	249	3,939,837
No Response / Sell	1,111	14,732,541
<b>Total</b>	<b>1,732</b>	<b>25,499,378</b>

The company has sold 18,922,547 shares this morning on the market, reducing the company's shareholders by 1,238, to 569 holders.

### **About Emperor Energy**

Emperor Energy is a diversified energy company with upstream assets in Australia. The company's strategic asset Vic/P47 in the Gippsland Basin next to the BHP/ExxonMobil Kipper field.

### **Capital Structure**

The company currently has issued capital (as at 20 February 2018) of:

Ordinary fully paid shares	(ASX: EMP)	865,857,730
Options expiring 31 March 2020 (Ex \$0.005)	(ASX: EMPOC)	518,051,398
Options expiring 17 November 2018 (Ex \$0.046)	(ASX: EMPAA)	6,700,000

Yours faithfully



**Carl Dumbrell**  
**Company Secretary**