
TASFOODS LTD

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21 February 2018

By ASX Online

ASX Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

TasFoods Limited (**Company**) hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that it has today issued 15,081,636 fully paid ordinary shares in the Company pursuant to the second tranche of the Company's placement offer of shares and the shortfall offer in relation to the Company's share purchase plan offer which were announced to the Australian Securities Exchange on 21 December 2017. The shares were issued without disclosure to investors under part 6D.2 of the Corporations Act.

As at the date of this notice:

- (a) the Company has complied with:
- (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (b) there is no information:
- (1) that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules (and which has since not been given to ASX);
 - (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the new ordinary shares; and
 - (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Shane Noble
Executive Chair

