



MARKET RELEASE

22 February 2018

Impression Healthcare Limited

TRADING HALT

The securities of Impression Healthcare Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 26 February 2018 or when the announcement is released to the market.

Security Code: IHL

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

Kate Kidson
Principal advisor, Listings Compliance (Melbourne)
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email: kate.kidson@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Kate,

Trading Halt

Pursuant to ASX Listing Rule 17.1 Impression Healthcare Limited ("**the Company**") (ASX code: IHL) requests that an immediate trading halt be put on its securities, pending an ASX announcement.

In accordance with LR 17.1, the Company advises:

- a) The reason for the trading halt is to facilitate an orderly market in the Company's securities pending an announcement in relation to a capital raising;
- b) The trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trade on 26 February 2018. We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above; and
- c) The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please call the undersigned if you have any queries in relation to this request.

Regards,



Glenn Fowles
Company Secretary