

22 February 2018

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Australian Foundation
Investment Company Limited
ABN 56 004 147 120
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Melbourne VIC 3000
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Electronic Lodgement

**Australian Foundation Investment Company Limited
Information Meetings**

Dear Sir or Madam,

Please find attached a letter concerning the upcoming Information Meetings being mailed to applicable shareholders today.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'M Rowe', with a stylized, flowing script.

Matthew Rowe
Company Secretary

22 February 2018

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Dear Shareholder

INFORMATION MEETINGS

The Company will hold informal meetings in Melbourne, Canberra, Adelaide, Perth and Sydney to give shareholders the opportunity to hear about the half-year results to 31 December 2017 and our investment activities and you are cordially invited to attend.

Refreshments will be provided after each meeting giving you the opportunity to talk informally with management. You are welcome to bring any family and friends who may be interested in attending. No registration is required. The details of these meetings are set out below:

Melbourne	Wednesday, 14 March 2018 at 10:00am (AEDT)	ZINC Federation Square Cnr Flinders and Swanston Street Melbourne VIC
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Please note the change in venue for the Melbourne meeting, with a map of the venue location overleaf.

Canberra	Friday, 16 March 2018 at 10:00am (AEDT)	Hyatt Hotel Canberra 120 Commonwealth Avenue Yarralumla ACT
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Adelaide	Monday, 19 March 2018 at 10:00am (ACDT)	Adelaide Convention Centre North Terrace Adelaide SA
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Perth	Friday, 23 March 2018 at 10:00am (AWST)	Pan Pacific Perth 207 Adelaide Terrace Perth WA
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Sydney	Monday, 26 March 2018 at 10:00am (AEDT)	Wesley Conference Centre 220 Pitt Street Sydney NSW
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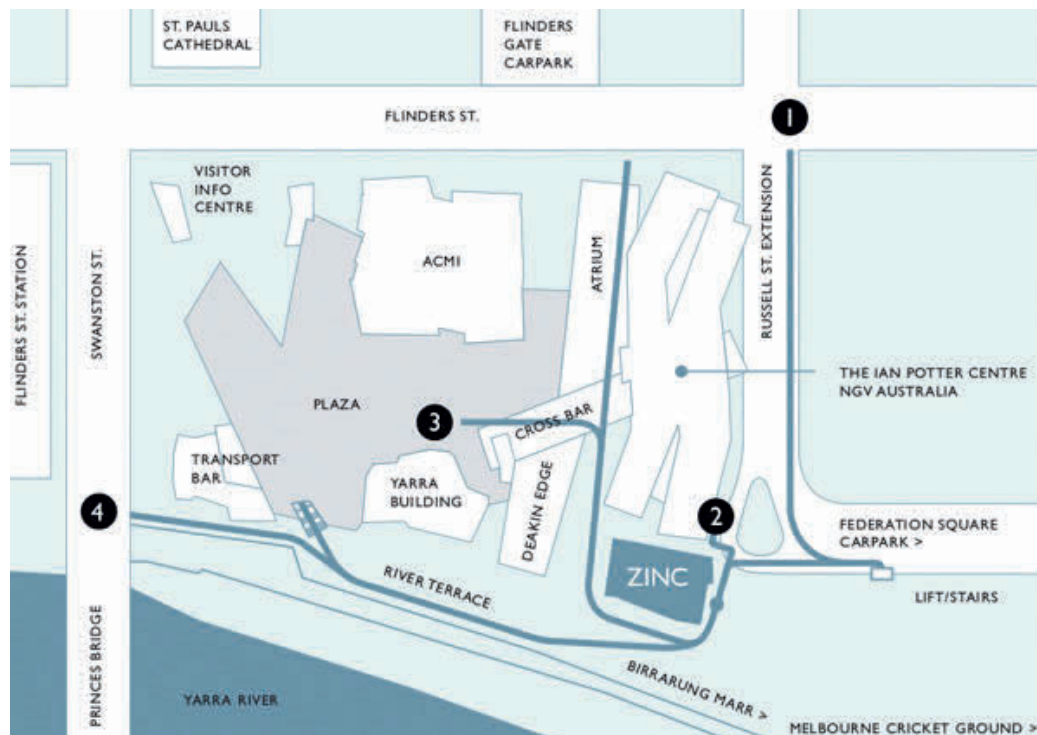
We look forward to your attendance.

Yours faithfully



Terry Campbell
Chairman

Melbourne Venue: Zinc Federation Square



1 – BY CAR -

Enter Federation Square via the Russell Street extension turning into car park. Proceed to lifts and take lifts to the end of car park. Take the stairs to the ZINC entrance at river level.

2 – DROP OFF / ON FOOT -

Proceed to end of Russell Street extension. Take stairs on right down to ZINC entrance at river level.

3 – ON FOOT -

From the main plaza head towards Deakin Edge at the end of the atrium. Proceed through the sliding doors and downstairs to ZINC.

4 – ON FOOT -

From Prince's Bridge head down to the Yarra along the river terrace until you reach ZINC.