

# ASX & SGX-ST Release



22 February 2018

TO: ASX Limited  
Singapore Exchange Securities Trading Limited

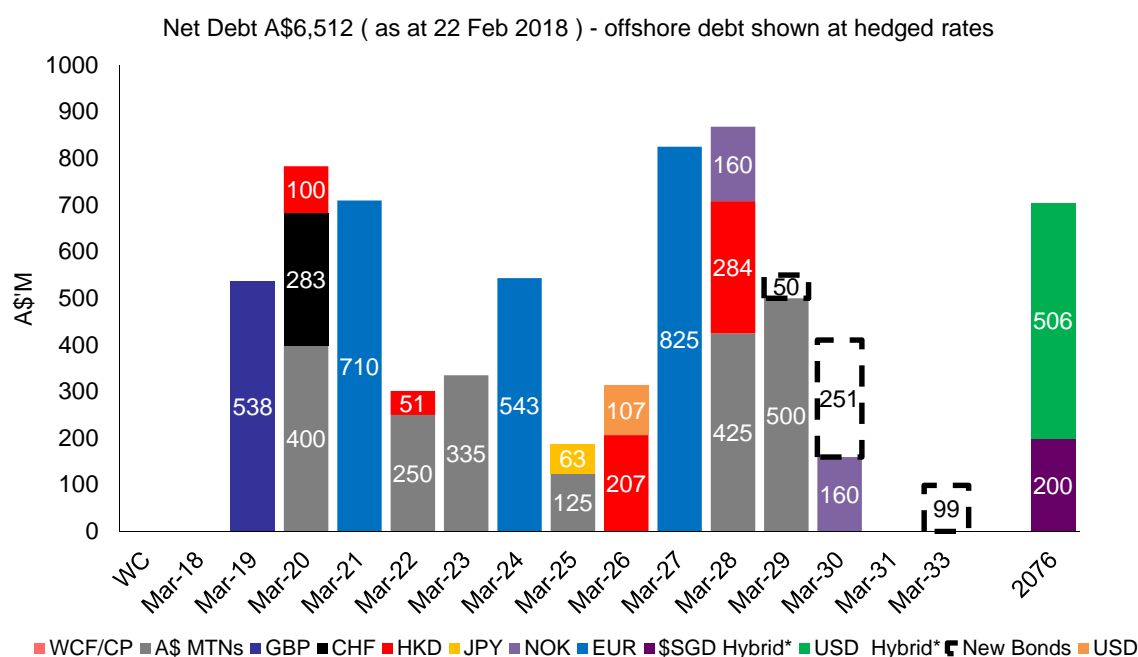
## AusNet Services Successfully Prices A\$400M of Bonds

AusNet Services has successfully priced approximately A\$400 million of bonds. The proceeds will be used to refinance existing debt and fund continued asset base growth.

### Terms of the Issue

Issue	AUD Amount	Maturity
AUD 50M	AUD 50M	21 Aug 2028
EUR 161M	AUD 251M	1 Mar 2030
HKD 610M	AUD 99M	18 Feb 2033

AusNet Services maintains a diversified debt maturity profile and accesses its funds from a variety of sources. Its strong investment grade credit rating (Standard & Poor's 'A-', Moody's Investor Service 'A3') allows ready access to debt markets in Australia and offshore. As at 22 February 2018, AusNet Services had A\$625 million of undrawn committed bank debt facilities.



\* First call date for hybrid securities is in September 2021

**Claire Hamilton**  
Company Secretary

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