

26 February 2018

ASX Market Announcements Exchange Centre, Level 6 20 Bridge Street Sydney NSW 2000 AUSTRALIA

Dear Sir/Madam

METLIFECARE LIMITED (MEQ) HALF YEAR RESULT (FOR THE SIX MONTHS TO 31 DECEMBER 2017)

Pursuant to ASX Listing Rule 1.15.2, the following information relating to Metlifecare Limited's interim result for the six month period ended 31 December 2017 has been lodged with the NZX today:

- 1. Appendix 1 information (as required by NZX Listing Rule 10.3.2)
- 2. ASX Appendix 3A.1 (completed online and to be cross-filed with the NZX shortly)
- 3. Media Release
- 4. Unaudited group financial statements and notes for the six months ended 31 December 2017 (including PwC's review report)
- 5. Results presentation
- 6. Appendix 7 (as required by NZX Listing Rule 7.12.2) detailing the distribution of 3.25c (NZD) per ordinary share to be paid on 29 March 2018.

Yours faithfully

Andrew Peskett

General Counsel & Company Secretary