



MARKET RELEASE

26 February 2018

Impression Healthcare Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Impression Healthcare Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company.

Security Code: IHL

James Gerraty
MANAGER, LISTINGS COMPLIANCE (MELBOURNE)

Kate Kidson
Principal advisor, Listings Compliance (Melbourne)
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email: kate.kidson@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Kate,

Suspension Request

Pursuant to ASX Listing Rule 17.2 Impression Healthcare Limited ("**the Company**") (ASX code: IHL) requests that the securities of the Company be placed into suspension pending an ASX announcement about the completion of its capital raising.

In accordance with LR 17.2, the Company advises:

- a) The reason for the suspension is to allow for proper and orderly completion of the capital raising;
- b) The suspension is to last until the Company releases an announcement of the details of the capital raising. This is expected to be prior to market open on Tuesday 27 February 2018; and
- c) The Company is not aware of any reason why the suspension should not be granted or of any other information necessary to inform the market about the suspension.

Please call the undersigned if you have any queries in relation to this request.

Regards,



Glenn Fowles
Company Secretary