



Notification of dividend / distribution

Announcement Summary

Entity name

OCEANAGOLD CORPORATION

Security on which the Distribution will be paid

OGC - CHESS DEPOSITARY INTEREST 1:1

Announcement Type

New announcement

Date of this announcement

Monday February 26, 2018

Distribution Amount

USD 0.01000000

Ex Date

Wednesday March 7, 2018

Record Date

Thursday March 8, 2018

Payment Date

Friday April 27, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

OCEANAGOLD CORPORATION

1.2 Registered Number Type

ARBN

Registration Number

124980187

1.3 ASX issuer code

OGC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday February 26, 2018

1.6 ASX +Security Code

OGC



ASX +Security Description

CHESS DEPOSITARY INTEREST 1:1

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday December 31, 2017

2A.4 +Record Date

Thursday March 8, 2018

2A.5 Ex Date

Wednesday March 7, 2018

2A.6 Payment Date

Friday April 27, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

USD 0.01000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

2A.9b If AUD equivalent not known, date for information to be released

Estimated or Actual?

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes



2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

Yes

2A.13 Withholding tax rate applicable to the dividend/distribution

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Holders of ASX listed CDIs may elect to receive the dividend in:

- Australia Dollars (AUD)
- Great British Pounds (GBP)
- New Zealand Dollars(NZD)
- US Dollars (USD)

Default currency is the domicile of their bank accounts registered with Computershare. For CDI holders who reside in Australia, New Zealand and Great Britain not providing a valid bank account, they will receive a cheque in AUD, NZD and GBP respectively.

Holders of TSX-listed common shares will receive payments in US dollars by default but may elect to receive the dividend in:

- Great British Pound (GBP)
- Canadian Dollars (CAD)

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

AUD - Australian Dollar	AUD
NZD - New Zealand Dollar	NZD
GBP - Pound Sterling	GBP
CAD - Canadian Dollar	CAD

2B.2b Please provide the exchange rates used for non-primary currency payments

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released Estimated or Actual?

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes



2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

See response to section 2B.2.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday April 6, 2018 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Computershare will mail relevant forms to security holders.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

USD

3A.1b Ordinary Dividend/distribution amount per security

USD 0.01000000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

USD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD 0.01000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

Please refer to media release dated 22 February 2018 for information relating to Australian income tax and Canadian withholding tax.

Part 5 - Further information



5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary