



Vita Life Sciences Limited

ACN 003 190 421

ABN 35 003 190 421

Corporate Office

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27 Feb 2018

Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/ Madam,

Appendix 3Y - Change in Director's Interest

We refer to the Company's Appendix 3Y of today's date, a copy of which accompanies this letter. In relation to Appendix 3Y:

1. The sale of 1,632 non-beneficially held shares by Mr Townsing on 18 April 2016 was not reported to the Company due to administrative oversight by him.
2. The cancellation by the Company of 400,000 Long Term Incentive Plan shares owned by Mr Townsing on 31 December 2016 was not reported by the Company. However, the Company did file Form 484 with the ASX and ASIC on 31 December 2016.
3. These oversights were uncovered as part of a review of Directors interests in the Company.
4. The Company is satisfied that the current processes in respect of reporting and notification policies are in place, to ensure compliance with disclosure obligations under ASX Listing Rule 3.19A. Directors are aware of their obligations to notify the Company of any changes in their securities interest and this is also monitored as a standing agenda item at regular Board meetings.
5. The Company considers this late lodgment as isolated but will nevertheless regularly remind all the Directors of such obligation and reporting in a timely manner.

Yours faithfully,

Vita Life Sciences Limited

Chin L Khoo
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Vita Life Sciences Limited
ABN	35 003 190 421

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Henry George Townsing
Date of last notice	10 Mar 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Direct: - Henry George Townsing Snr Indirect: - Pilmora Pty Ltd ATF Townsing Family Trust (Director) - Pilmora Pty Ltd ATF Pilmora Superannuation Fund (Director) - Pilmora Pty Ltd VII Family Trust A/C - Pilmora BT Pty Ltd ATF Pilmora Bare Trust - CVC Venture Managers Pty Limited (Director) - Gaynor Townsing (Spouse)
Date of change	18 Apr 2016, 31 Dec 2016 and 26 Feb 2018

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Direct: - Henry George Townsing Snr 15,270 Indirect: - Pilmora Pty Ltd ATF Townsing Family Trust 9,791 - Pilmora Pty Ltd ATF Pilmora Superannuation Fund 127,243 - CVC Venture Managers Pty Limited 283,195 - Gaynor Townsing (Spouse) 20,000 - Pilmora BT Pty Ltd ATF Pilmora Bare Trust 1,000,000 Total Indirect 1,440,229 Total indirect and direct 1,455,499 <i>* Henry Townsing is a Director of Pilmora Pty Ltd and CVC Venture Managers Pty Ltd</i>
Class	Ordinary Shares
Number acquired	Nil
Number disposed	400,000 and 600,000 Long Term Incentive Plan (LTIP) shares cancelled 1,632 shares disposed
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	400,000 and 600,000 LTIP shares- \$ Nil 1,632 shares- \$2,480.64
No. of securities held after change	Direct: - Henry George Townsing Snr 15,270 Indirect: - Pilmora Pty Ltd ATF Townsing Family Trust 9,791 - Pilmora Pty Ltd ATF Pilmora Superannuation Fund 127,243 - CVC Venture Managers Pty Limited 281,563 - Gaynor Townsing (Spouse) 20,000 Total Indirect 438,597 Total indirect and direct 453,867 <i>* Henry Townsing is a Director of Pilmora Pty Ltd and CVC Venture Managers Pty Ltd</i>

+ See chapter 19 for defined terms.

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1,632 on market trade. 1,000,000 LTIP (Long Term Incentive Plan) shares, issued under the terms of the Company's LTIP via a limited recourse loan provided by the Company as approved by Directors was cancelled/ repaid as the performance hurdles were not met.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.