

Vita Life Sciences Limited

ACN 003 190 421 ABN 35 003 190 421

Corporate Office

1/102 Bath Road, Kirrawee NSW 2232 P.O. Box 3143 Kirrawee NSW 2232

T/Free: 1800 852 222 T: 02 9545 2633 F: 02 9545 1311 vitalifesciences.com

28 February 2018

Company Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir/ Madam,

ASIC FORM 484

We attach the ASIC Form 484 which had not been filed previously to correct the share capital record kept by the ASX due to administrative oversight.

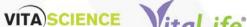
The relevant ASX announcements relating to these share issuance and cancellation had been filed previously with the ASX via the Appendix 3B, 3E or 3Y forms, as part of the Continuous Disclosure obligation.

Kindly amend the ASX records accordingly.

Yours faithfully,

Chin L Khoo **Company Secretary**









Electronic Lodgement

Document No. 7E7089225

Lodgement date/time: 01-07-2015 11:44:22 Reference Id: 92082133

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

VITA LIFE SCIENCES LIMITED
Australian Company Number (ACN)

003 190 421

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Matthew Ryan BECKETT

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Matthew Ryan BECKETT

Capacity

Secretary

Signature

Date signed

01-07-2015

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued		Amount unpaid per share	
ORD	560000	0	1.50	

Earliest Date of issue 30-06-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	57032230	45122998.83	1853750.00

Earliest date of

30-06-2015

change

ASIC Form 484 Ref 9208213301/07/2015 Page 2 of 2

Electronic Lodgement

Document No. 7E7089738

Lodgement date/time: 01-07-2015 12:35:35 Reference ld: 92084242

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

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Australian Company Number (ACN)

003 190 421

Lodgement details

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Name

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Capacity

Secretary

Signature

Date signed

01-07-2015

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share	
ORD	840000	0	1.60	

Earliest Date of issue 30-06-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	57872230	45122998.83	3197750.00

Earliest date of

30-06-2015

change

ASIC Form 484 Ref 9208424201/07/2015 Page 2 of 2

Forms Manager

Form being prepared

Date/time: 15-05-2017 14:21:48 Reference ld: 100386356

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

VITA LIFE SCIENCES LIMITED
Australian Company Number (ACN)

003 190 421

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Henry George TOWNSING

Signature

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I certify that the information in this form is true and complete

Name

Henry George TOWNSING

Capacity **Director**

Signature

Date signed

15-05-2017

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	13204	13336.04	

Earliest Date of cancellation

11-04-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	55822026	44440636.31	1280000.00

Earliest date of

11-04-2017

Electronic Lodgement

Document No. 7E9226919

Lodgement date/time: 05-07-2017 15:32:35 Reference ld: 101440833

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

VITA LIFE SCIENCES LIMITED
Australian Company Number (ACN)

003 190 421

Lodgement details

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Name

Henry George TOWNSING

Signature

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I certify that the information in this form is true and complete

Name

Henry George TOWNSING

Capacity

Director

Signature

Date signed

05-07-2017

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share
ORD	500000	0	1.26

Earliest Date of issue 22-06-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
		56297026	44415537.81	1910000.00

Earliest date of change

22-06-2017

ASIC Form 484 Ref 10144083305/07/2017 Page 2 of 2

Electronic Lodgement

Document No. 7E9227006

Lodgement date/lime: 05-07-2017 15:41:13 Reference ld: 101549901

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

VITA LIFE SCIENCES LIMITED
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003 190 421

Lodgement details

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Name

Henry George TOWNSING

Signature

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I certify that the information in this form is true and complete

Name

Henry George TOWNSING

Capacity

Director

Signature

Date signed

05-07-2017

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share	
ORD	500000	0	1.50	

Earliest Date of issue 22-06-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	1	Total amount unpaid on these shares
ORD	ORDINARY SHARES	56797026	44415537.81	2660000.00

Earliest date of change

22-06-2017

Electronic Lodgement

Document No. 7E9515332

Lodgement date/time: 06-10-2017 08:28:35 Reference Id: 104071819

Form 484

Corporations Act 2001

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Name

Henry George TOWNSING

Signature

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I certify that the information in this form is true and complete

Name

Henry George TOWNSING

Capacity

Director

Signature

Date signed

06-10-2017

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	20000	19138.57	

Earliest Date of cancellation

29-09-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	56777026	44396399.24	2660000.00

Earliest date of

29-09-2017

Electronic Lodgement

Document No. 7E9577294

Lodgement date/time: 26-10-2017 10:17:20 Reference ld: 104709502

Form 484

Corporations Act 2001

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Name

Chin Leng KHOO

Signature

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I certify that the information in this form is true and complete

Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

26-10-2017

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	10000	8825	

Earliest Date of cancellation

20-10-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	56767026	44387574.24	2660000.00

Earliest date of change

20-10-2017

Electronic Lodgement

Document No. 7E9659954

Lodgement date/lime: 17-11-2017 16;13:26 Reference Id: 105506586

Form 484

Corporations Act 2001

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Signature

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Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

17-11-2017

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

Page 2 of 2

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	20000	16630.5	

Earliest Date of cancellation

01-11-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	56747026	44370943.74	2660000.00

Earliest date of

01-11-2017

change

Electronic Lodgement

Document No. 7E9766810

Lodgement date/time: 20-12-2017 16;00;57 Reference Id: 106530952

Form 484

Corporations Act 2001

Change to company details

Company details

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Name

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SignatureThis form must be signed by a current officeholder of the company.

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Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

20-12-2017

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	30000	22900	

Earliest Date of cancellation

01-12-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	56717026	44348043.74	2660000.00

Earliest date of

01-12-2017

change

Electronic Lodgement

Document No. 7E9825561

Lodgement date/lime: 19-01-2018 10:11:54 Reference Id: 107386503

Form 484

Corporations Act 2001

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Name

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Signature

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I certify that the information in this form is true and complete

Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

19-01-2018

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	:
ORD	1074769	756099.99	

Earliest Date of cancellation

18-01-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	55642257	43591943.75	2660000.00

Earliest date of change

18-01-2018

ASIC Form 484 Ref 10738650319/01/2018 Page 2 of 2