



Vita Life Sciences Limited

ACN 003 190 421

ABN 35 003 190 421

Corporate Office

1/102 Bath Road,
Kirrawee NSW 2232

P.O. Box 3143

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vitalifesciences.com

28 February 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/ Madam,

ASIC FORM 484

We attach the ASIC Form 484 which had not been filed previously to correct the share capital record kept by the ASX due to administrative oversight.

The relevant ASX announcements relating to these share issuance and cancellation had been filed previously with the ASX via the Appendix 3B, 3E or 3Y forms, as part of the Continuous Disclosure obligation.

Kindly amend the ASX records accordingly.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Chin L Khoo'.

Chin L Khoo
Company Secretary

Change to company details

Company details

Company name

VITA LIFE SCIENCES LIMITED

Australian Company Number (ACN)

003 190 421

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Matthew Ryan BECKETT

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Matthew Ryan BECKETT

Capacity

Secretary

Signature

Date signed

01-07-2015

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share	
ORD	560000	0	1.50	

Earliest Date of issue **30-06-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	57032230	45122998.83	1853750.00

Earliest date of change **30-06-2015**

Change to company details

Company details

Company name

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003 190 421

Lodgement details

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Name

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Capacity

Secretary

Signature

Date signed

01-07-2015

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share
ORD	840000	0	1.60

Earliest Date of issue **30-06-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	57872230	45122998.83	3197750.00

Earliest date of change **30-06-2015**

Change to company details

Company details

Company name

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003 190 421

Lodgement details

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Name

Henry George TOWNSING

Signature

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I certify that the information in this form is true and complete

Name

Henry George TOWNSING

Capacity

Director

Signature

Date signed

15-05-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	13204	13336.04	

Earliest Date of cancellation **11-04-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	55822026	44440636.31	1280000.00

Earliest date of change **11-04-2017**

Change to company details

Company details

Company name

VITA LIFE SCIENCES LIMITED

Australian Company Number (ACN)

003 190 421

Lodgement details

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Name

Henry George TOWNSING

Capacity

Director

Signature

Date signed

05-07-2017

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share	
ORD	500000	0	1.26	

Earliest Date of issue **22-06-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	56297026	44415537.81	1910000.00

Earliest date of change **22-06-2017**

Change to company details

Company details

Company name

VITA LIFE SCIENCES LIMITED

Australian Company Number (ACN)

003 190 421

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I certify that the information in this form is true and complete

Name

Henry George TOWNSING

Capacity

Director

Signature

Date signed

05-07-2017

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share	
ORD	500000	0	1.50	

Earliest Date of issue **22-06-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	56797026	44415537.81	2660000.00

Earliest date of change **22-06-2017**

Change to company details

Company details

Company name
VITA LIFE SCIENCES LIMITED
Australian Company Number (ACN)
003 190 421

Lodgement details

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Name
Henry George TOWNSING

Signature

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I certify that the information in this form is true and complete

Name
Henry George TOWNSING
Capacity
Director
Signature

Date signed
06-10-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	20000	19138.57	

Earliest Date of cancellation 29-09-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	56777026	44396399.24	2660000.00

Earliest date of change 29-09-2017

Change to company details

Company details

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Chin Leng KHOO

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Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

26-10-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	10000	8825	

Earliest Date of cancellation 20-10-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	56767026	44387574.24	2660000.00

Earliest date of change 20-10-2017

Change to company details

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Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

17-11-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	20000	16630.5	

Earliest Date of cancellation 01-11-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	56747026	44370943.74	2660000.00

Earliest date of change 01-11-2017

Change to company details

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Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

20-12-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	30000	22900	

Earliest Date of cancellation **01-12-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	56717026	44348043.74	2660000.00

Earliest date of change **01-12-2017**

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Signature

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Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

19-01-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1074769	756099.99	

Earliest Date of cancellation **18-01-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	55642257	43591943.75	2660000.00

Earliest date of change **18-01-2018**