

28 February 2018

MyState Limited announces ConQuest Series 2018-1 Trust

Hobart, Thursday, 28 February 2018: MyState Limited (ASX:MYS), the banking and wealth management group, announced today the marketing of MyState Bank Limited's ConQuest Series 2018-1 Trust RMBS, under MyState's ConQuest securitisation programme.

It is anticipated that securities with a value of AUD\$400 million will be issued comprising of six tranches. It is expected the senior tranche of securities will be rated AAA(sf) by Standard and Poors and Fitch Ratings.

The issue is backed by Australian prime residential mortgages originated by MyState Bank Limited.

National Australia Bank is the Sole Arranger on the transaction as well as Joint Lead Manager along with Macquarie Bank and Westpac.

ENDS

For further information, please contact:

David Harradine
Chief Financial Officer
MyState Limited
+61 3 6215 9609
david.harradine@mystatelimited.com.au

About MyState Limited

MyState Limited is the ASX-listed non-operating holding company of the diversified financial services group consisting of MyState Bank (including The Rock – A division of MyState Bank) and Tasmanian Perpetual Trustees, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and Tasmanian Perpetual Trustees hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.