APPENDIX 4D

Half-Year Report for the period ending 31 December 2017

MSM CORPORATION INTERNATIONAL LIMITED

ACN

Reporting Period

Previous Corresponding Period

002 529 160

Half year ended 31 Dec 2017

Period ended 31 Dec 2016

Results for announcement to the market

Financial Results		%		\$A	
Revenues from ordinary activities (Item 2.1)		-	to	-	
Loss from ordinary activities after tax attributable to members (Item 2.2)	Up	191%	to	-13,674,134	
Net loss for the period attributable to members (Item 2.3)	Up	191%	to	-13,674,134	
Final and interim dividends (Item 2.4)		It is not proposed that either a final or interim dividend be paid.			
Record date for determining entitlements to the dividend (Item 2.5)	N/A				

Brief explanation of any of the figures reported above (Item 2.6):

The net loss for the consolidated entity after providing for income tax was \$13,674,134 (31 December 2016 - Loss \$4,697,402). During the six months to 31 December 2017, the predominant use of funds related to Project and Marketing Expenditure of \$9,358,065 (2016: \$2,526,923) for completion of the first Megastar competition.

Net tangible assets per ordinary share (Item 3) (cents per share)

Current Period
0.194 cents

Previous Corresponding Period 2.063 cents

Details of entities over which control has been gained or lost (Item 4)

N/A

Details of dividends or distribution payments (Item 5)

No dividends or distributions are payable.

Details of dividend or distribution reinvestment plans (Item 6)

There is no dividend or distribution reinvestment program in operation.

Details of associates and joint venture entities (Item 7)

The Company does not have any investments in associate entities or joint venture interests.

Foreign entities to disclose which accounting standards are used in compiling the report (Item 8) $\ensuremath{N/A}$

Details of any audit dispute or qualification (Item 9)

None

This half-yearly reporting information should be read in conjunction with the most recent annual financial report of the Company.