

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

|                             |                       |
|-----------------------------|-----------------------|
| Name of entity              | ABN/ARSN              |
| <b>GALE PACIFIC LIMITED</b> | <b>80 082 263 778</b> |

We (the entity) give ASX the following information.

### Description of buy-back

|   |                  |                    |
|---|------------------|--------------------|
| 1 | Type of buy-back | On-market buy-back |
|---|------------------|--------------------|

### Details of all shares/units bought back

|   |                                                                      |                                                                                                       |
|---|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| 2 | Number of shares/units bought back                                   | 9,910,439                                                                                             |
| 3 | Total consideration paid or payable for the shares/units             | \$3,582,684.05                                                                                        |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$0.405<br>date: 28 April 2017<br><br>lowest price: \$0.3375<br>date: 12 December 2017 |

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sophie Karzis  
**Company Secretary**  
5 March 2018

== == == == ==