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5 March 2018

ASX Limited Level 6, Exchange Centre 20 Bridge Street Sydney NSW 2000 Attention: Company Announcements

AURORA PROPERTY BUY-WRITE INCOME TRUST ASX Code: AUP

We advise that the unaudited Net Tangible Asset Value as at 28 February 2018 is \$4.2326 per unit.

About the Aurora Property Buy-Write Income Trust

The Trust aims to provide investors with income through an active strategy of selling call options over a portfolio of ASX-listed property securities.

Yours faithfully
Aurora Funds Management Limited
as responsible entity for the
Aurora Property Buy-Write Income Trust

Adrian Martin

Company Secretary