

ASX ANNOUNCEMENT

6 March 2018

DIVIDEND REINVESTMENT PLAN – PRICING OF NEW SECURITIES

Capitol Health Limited (**Capitol** or the **Company**) (ASX: CAJ) advises that the Record Date for entitlement to the Company's Interim Dividend (**Dividend**) of \$0.004 (0.4 cent) per share was Monday, 5 March 2018 (**Record Date**). The Dividend will be paid to all eligible shareholders on Tuesday, 3 April 2018.

The Company confirms that the Dividend Reinvestment Plan (**DRP**) is in operation for this Dividend, however no discount will be applied in calculating the price per share.

Capitol Health Limited advises that the price of new securities to be issued under the **DRP** is \$0.271 (27.1 cents) per share. This has been calculated based on the Company's 30 Trading Day Volume Weighted Average Price up to and including the Record Date.

The last date for receipt of elections to participate in the **DRP** for this Dividend is Tuesday, 20 March 2018.

For further information, please contact:

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About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria and Tasmania. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US and a collaboration agreement with Enlitic regarding revenue share from the sale of Enlitic's Deep Learning Services in the radiology field in China.

Capitol also recently entered the Chinese diagnostic imaging market through a Joint Venture with CITIC Pharmaceutical (Shenzhen) Co., Ltd ("CITIC Pharmaceutical") and Xiamen Zhouxin Medical Image Co., Ltd (Zhouxin) to provide consulting and clinic management services to a network of independent imaging clinics to be created by CITIC and Zhouxin across mainland China.