日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	<u>6 March 2018</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	tion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares		
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

(Revised)

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	_		-	
Balance at close of	f the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_		-	
Balance at close o	f the mon	th			

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	7,963,133,854	<u>N/A</u>	N/A	N/A	
Increase/ (decrease) during the month	4,561,952	N/A	N/A	N/A	
Balance at close of the month	7,967,695,806	<u>N/A</u>	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Γ	Novement dur	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013 Share	0.0.100		04.100.104			
Option Scheme						
(26/03/2013)						
(granted on						
09/04/2013						
and						
15/12/2016)						
Exercise price:						
HKD2.51						
Ordinary Shares	NIL	4,561,952	NIL	77	4,561,952	50,886,235
(Note 1)						
2. 2013 Share Option Scheme (26/03/2013) (granted on 15/12/2016) Exercise price: HKD2.29 Ordinary Shares	NIL	NIL	NIL	NIL	NIL	137,822,541
(Note 1) <u>3. N/A</u> <u>(/ /)</u> <u>shares</u>						
(Note 1)		Tota	al A. (Ordina	ry charac)	4,561,952	
		TOLO		ce shares)	4,561,952 N/A	
			•	ther class)	N/A	
Total funds raised d of options (State cu		nth from exerc	ise	011,450,499		

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A)				
	<u> </u>					<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		/				
						<u>.</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	IB. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(
	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/1111/yyyy)	(, ,)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Long Term Incentive Equity Plan pursuant to which new		
shares may be issued upon vesting of Performance Awards		
granted thereunder (see Remarks)		
Ordinary Shares	NIL	46,145,903
2. <u>N/A</u>		
(/ / _)		
shares (Note 1)		
a 11/4		
3. <u>N/A</u>	_	
	4	
	4	
	4	
shares (Note 1)		
	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements	in Issued Share Capital		
	Type of Issue			No. of new No. of new shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
			Class of shares N/A	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares <u>N/A</u>	_
		Ctoto	issuable (Note 1)	
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_
4.	Bonus issue		lssue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
L				

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		-	
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ / — date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> repurchased <i>(Note 1)</i>			
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>			
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
8.	Consideration issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Or (Prefe	dinary sh erence sh (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	4,561,952
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

The Company granted performance awards to the eligible incentive participants pursuant to the Long Term
Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement of
the Company dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive
participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a
ratio of one award share for each performance award. The performance awards granted to the Connected
Incentive Participants will be satisfied by on-market purchase of existing shares.

Connected Incentive Participant means the directors of the Company, and/or directors of significant subsidiaries of the Company, who were granted performance awards pursuant to the Plan.

Submitted by: _____ JIAO JIAN

Title: <u>EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.