



# MARKET RELEASE

7 March 2018

## Think Childcare Limited

### TRADING HALT

The securities of Think Childcare Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 9 March 2018 or when the announcement is released to the market.

Security Code:           TNK

Cheng Tang  
**SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)**



7 March 2018

Ms Cheng Tang  
**ASX Limited**

**Sent by e-mail only:** [cheng.tang@asx.com.au](mailto:cheng.tang@asx.com.au)  
[tradinghaltsmelbourne@asx.com.au](mailto:tradinghaltsmelbourne@asx.com.au)

Dear Ms Cheng Tang

### **REQUEST FOR TRADING HALT**

I refer to our telephone conversation in relation to a request for a trading halt.

I confirm that Think Childcare Limited ACN 600 793 388 (**Think**) seeks a trading halt under ASX Listing Rule 17.1.

Think is seeking a trading halt in order to conduct a placement of new shares to professional and sophisticated investors at the price of \$A1.99 per share in order to raise approximately \$10 million to:

- assist in the acquisition of 4 trading childcare centres;
- assist in the Company's capital expenditure program, and bring it forward;
- pay down debt to increase acquisition capacity; and
- meet the costs associated with the new equity raising.

Think seeks a trading halt until opening of trading on 9 March 2018 at which time it expects to be able to make an announcement regarding the completion of the placement to ASX. Think expects that it will take 2 business days to complete the placement.

However, in the event that the placement is completed in a shorter period, Think expects to advise ASX accordingly and may seek the lifting of the trading halt at that time.

Think is not aware of any reason why the trading halt should not be granted by ASX and does not believe that there is any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

**Mathew Edwards**

A handwritten signature in black ink, appearing to be "Mathew Edwards", written over a series of overlapping, scribbled lines.

Managing Director and Chief Executive Officer



**Think Childcare Limited**

ABN 81-600-793-388

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