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473 Swan Street, Richmond Victoria 3121

7 March 2018

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

### **Re: Investor Presentation**

Pacific Star Network Limited (**PNW**) is pleased to provide an investor presentation relating to the proposed merger with Crocmedia (**Merger**). The investor presentation is intended to provide existing and potential new PNW shareholders with a better understanding of PNW, Crocmedia and the strategic, financial and corporate logic supporting the Merger.

The Merger is subject to shareholder approval at a general meeting to be held at 11:00am (Melbourne time) on Thursday 15 March 2018 at 473 Swan Street, Richmond, Victoria 3121.

Shareholders are advised to refer to the Notice of Meeting and Explanatory Memorandum which includes an Independent Expert's Report, which have been sent to shareholders. The Independent Expert has concluded that the transactions contemplated by Resolutions 1, 2, 3 and 4 in the Notice of Meeting are fair and reasonable to the non-associated Shareholders.

The Merger is subject to conditions and the PNW board cautions shareholders about making any decision based on an assumption that the Merger will be completed.

### **For more information please contact:**

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