



Notification of dividend / distribution

Announcement Summary

Entity name

AUSTRALIAN ENHANCED INCOME FUND

Security on which the Distribution will be paid

AYF - UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

Monday March 19, 2018

Distribution Amount

AUD 0.08750000

Ex Date

Wednesday March 28, 2018

Record Date

Thursday March 29, 2018

Payment Date

Monday April 16, 2018

Additional Information

N/A

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN ENHANCED INCOME FUND

1.2 Registered Number Type

ARSN

Registration Number

115632990

1.3 ASX issuer code

AYF

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday March 19, 2018



1.6 ASX +Security Code

AYF

ASX +Security Description

UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday March 31, 2018

2A.4 +Record Date

Thursday March 29, 2018

2A.5 Ex Date

Wednesday March 28, 2018

2A.6 Payment Date

Monday April 16, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

| | |
|--|-----------------------------|
| per +security (in primary currency) for all dividends/distributions notified in this form | Estimated or Actual? |
| AUD 0.08750000 | Actual |

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.08750000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?**3A.3 Percentage of ordinary dividend/distribution that is franked**

50.2300 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.04395100

3A.5 Percentage amount of dividend which is unfranked

49.7700 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.04354900

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

N/A

5.2 Additional information for inclusion in the Announcement Summary

N/A