

**CAPITOL HEALTH HOLDINGS PTY LIMITED**

**(ABN 41 623 058 499)**

**NOTICE OF STATUS OF DEFEATING CONDITIONS  
SECTION 630(3) OF THE CORPORATIONS ACT 2001 (CTH)**

To: Integral Diagnostics Limited (ABN 55 130 832 816)  
ASX Limited (ABN 98 008 624 691)

This notice is given by Capitol Health Holdings Pty Limited (ABN 41 623 058 499) (**Capitol Bidco**) in relation to its off-market takeover bid for all of the shares in Integral Diagnostics Limited (ABN 55 130 832 816) (**Integral**).

In this notice, all references to the **Bidder's Statement** are references to the replacement bidder's statement dated 31 January 2018 (which replaced the bidder's statement dated 22 December 2017), as supplemented by the second supplementary bidder's statement dated 16 February 2018.

Any capitalised terms which are not defined in this notice have the meaning given to them in the Bidder's Statement.

In accordance with section 630(3) of the *Corporations Act 2001* (Cth), Capitol Bidco gives notice that:

- 1 as at the date of this notice, none of the Offers have been freed from any of the Defeating Conditions set out in section 11.6 of the Bidder's Statement;
- 2 as at the date of this notice, so far as Capitol Bidco is aware, none of the Defeating Conditions set out in section 11.6 of the Bidder's Statement have been fulfilled; and
- 3 as at the date of this notice, Capitol Bidco's voting power in Integral is 11.88 %, comprising 17,229,571 Integral Shares out of a total of 145,044,157 Integral Shares presently on issue.

Dated: 21 March 2018

Signed for and on behalf of Capitol Health Holdings Pty Ltd



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**Andrew Harrison**

Director