

Notice reference number: **[Insert ref number]**

Notice date: 20/03/2018

What's this about?

Effective date: 20/03/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input checked="" type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Lowell Resources Fund – Admission and Commencement of Official Quotation

## Description

Lowell Resources Fund ("Trust") was admitted to the Official List of ASX on Tuesday 20 March 2018.

Official quotation of the Trust's securities will commence at 11.00am Australian Eastern Daylight Saving Time ("AEDT") on Thursday, 22 March 2018.

The Trust raised \$3,526,019.74 pursuant to the offer made under the product disclosure statement dated 19 January 2018 ("PDS") by the issue of 423,797 fully paid ordinary units at an issue price of \$8.3201 per unit and the issue of 1,221,594 options exercisable at \$9.1521 each on or before 20 March 2020.

Quoted securities: 2,797,239 fully paid ordinary units.

ASX Code: LRT

Time: 11:00am on Thursday, 22 March 2018.

ASX Trade Abbreviation: LOWELL RES

ISIN: AU000000LRT4

Home Branch: Melbourne

Industry Classification: TBA

Registered Office: N/A. Registered office of Responsible Entity:  
Terrain Capital, 8 Chapel St Richmond VIC 3121

Principal Place of Business: 8 Chapel St Richmond VIC 3121  
Tel: +61 3 9665 2499  
Email: [info@lowell.net.au](mailto:info@lowell.net.au)  
Website: <http://www.cremornecapital.com/lrf-profile>

Company Secretary: Ms Lisa Ratcliffe  
Tel: +61 3 9642 0655

<u>Share Registry:</u>	Automatic Pty Ltd Leve 3, 50 Holt Street Surry Hills NSW 2010  Tel: 1300 288 664 Fax: +61 2 8583 3040 Email: <a href="mailto:accounts@automatic.com.au">accounts@automatic.com.au</a>
<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Trust will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	N/A
<u>Distribution Policy:</u>	See section 4.7 on page 37 of the Trust's PDS.
<u>Activities:</u>	The Trust's business is investments in emerging mining & energy companies.
<u>Restricted Securities</u>	Nil.
<u>Unquoted Securities:</u>	1,221,594 options exercisable at \$9.1521 on or before 20 March 2020.

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#### What do I need to do and by when?

##### Instructions

For further details, please refer to the Trust's PDS.

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#### Need more information?

For further information, please contact the Trust.

Issued by  
Kobe Li

Contact Details  
+61 3 9617 8711

Disclaimer