



ABN 21 080 415 407
Traffic Technologies Ltd.
address. 31 Brisbane Street, Eltham Victoria 3095 Australia
PO Box 828, Eltham Victoria 3095 Australia
phone. + 61 3 9430 0222 **facsimile.** + 61 3 9430 0244
web. www.trafficld.com.au

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Non Renounceable Rights Issue: Completion of Rights Issue

Traffic Technologies Limited (**TTI**) is pleased to announce the completion of its Non Renounceable Rights Issue offer as announced on 28 February 2018 (**Rights Issue**) and which closed on 21 March 2018.

Subsequent to the closure of the Rights Issue, a shortfall offer was implemented. The Rights Issue and shortfall offer will raise a combined total of \$6.2M. The sum of \$3.6M was raised under the Rights Issue itself, with a further \$2.6M to be raised by placing the shortfall to new institutional and wholesale investors. The shortfall is being placed by Sequoia Corporate Finance Pty Ltd.

Please note that there has been a change in the Rights Issue timetable as announced on 1 March 2018. The allotment of new shares under the Rights Issue and shortfall is now scheduled to take place on 3 April 2018 and ASX trading of the new shares is expected to commence on 4 April 2018. Holding statements are expected to be dispatched on 4 April 2018.

TTI's Managing Director, Con Liosatos, welcomed the support from both existing shareholders and new investors and said:

"The funds will enable TTI to restructure its current bank facility arrangements; strengthen our balance sheet and as a result provide greater balance sheet capacity to continue the Company's growth opportunities."

Further information

For further information, please contact Con Liosatos, Managing Director, Traffic Technologies Ltd (03) 9430 0222.

About Traffic Technologies

Traffic Technologies is Australia's premier traffic solutions company. Established in 2004 and listed on ASX in 2005, the Company's head office is in Eltham, Victoria with offices in all States of Australia and England. The Group specialises in the design, manufacture and installation of traffic signals, traffic controllers, pedestrian countdown timers, electronic road signs, emergency telephones, portable roadside technology and road lighting products and provides a wide range of directional and regulatory traffic signs and traffic control products to road traffic authorities, municipal councils and construction companies.

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