

**Form 605**  
Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme      Integral Diagnostics Limited (*Integral*)

ACN/ARSN      ACN 130 832 816

### 1. Details of substantial holder (1)

Name      This notice is given by Capitol Health Limited (*Capitol Health*) on its own behalf, and on behalf of each of the Controlled Entities described in **Annexure A**.

ACN/ARSN (if applicable)      ACN 117 391 812

The holder ceased to be a substantial holder on	<u>28/03/2018</u>
The previous notice was given to the company on	<u>31/01/2018</u>
The previous notice was dated	<u>31/01/2018</u>

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
19/02/2018 – 28/03/2018	Capitol Health	Increase in relevant interest by Capitol Health as a result of acceptances of the off-market takeover bid by Capitol Health Holdings Pty Limited (the <i>Offer</i> ) for all of the fully paid ordinary shares in Integral ( <i>Integral Shares</i> ).	N/A	583,947 Integral Shares	583,947
28/03/2018	Capitol Health	The Offer closed at 7pm (Melbourne time) on 28 March 2018.  As at the close of the Offer, all of the defeating conditions of the Offer had not been freed or fulfilled. Accordingly, pursuant to s 650G of the Corporations Act 2001 (Cth), all contracts arising from acceptances of the Offer by Integral shareholders are void.	N/A	583,947 Integral Shares	583,947
28/03/2018	Capitol Health	Decrease in relevant interest by Capitol Health as a result of the termination of the Pre-Bid Acceptance Agreement dated 28 November 2017 between Capitol Health and Regal Funds Management Pty Limited as trustee of each of the Regal Australian Small Companies Fund and the Atlantic Absolute Return Fund.	N/A	8,088,497 Integral Shares	8,088,497



28/03/2018	Capitol Health	Decrease in relevant interest by Capitol Health as a result of the termination of the Pre-Bid Acceptance Agreement dated 28 November 2017 between Capitol Health and Wilson Asset Management (International) Pty Limited.	N/A	6,177,011 Integral Shares	6,177,011
28/03/2018	Capitol Health	Decrease in relevant interest by Capitol Health as a result of the termination of the Pre-Bid Acceptance Agreement dated 28 November 2017 between Capitol Health and Microequities Asset Management Pty Ltd.	N/A	2,900,000 Integral Shares	2,900,000

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Capitol Health	Level 3, 81 Lorimer Street, Docklands, VIC 3008
Regal Funds Management Pty Limited	Level 47, Gateway, 1 Macquarie Place, Sydney NSW 2000
Wilson Asset Management (International) Pty Ltd	Level 11, 139 Macquarie Street, Sydney NSW 2000
Micro Equities Asset Management Pty Ltd	Suite 3105 Level 31, Governor Macquarie Tower, 1 Farrer Place, Sydney NSW 2000

**Signature**

**Signed on behalf of Capitol Health and each of the Controlled Entities described in Annexure A**

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print name    Melanie Leydin
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capacity      Company Secretary

**sign here**

el fregid

date 29/03/2018



## Annexure A

**This is Annexure "A" of 1 page referred to in the accompanying Form 605.**

**Signature on behalf of Capitol and each of the Controlled Entities**

```
print name    Melanie Leydin
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capacity

Company Secretary

**sign here**

el fregid

date

29/03/2018

## Controlled Entities

## Controlled Entities

Capital China Operations Pty Ltd  
Capital China Radiology Pty Ltd  
Capital Global Pty Ltd  
Capitol Health Holdings Pty Limited  
Capitol Investments Pty Ltd  
Capital Radiology (NSW) Pty Ltd  
Capital Radiology Pty Ltd  
Capitol Treasury Pty Limited  
CHL Operations Pty Ltd  
Diagnostic MRI Services Pty Ltd  
Diagnostic MRI Services Unit Trust  
Eastern Radiology Services Pty Limited  
Eastern Radiology Services Unit Trust  
Imaging @ Olympic Park Pty Ltd  
Imaging @ Olympic Park Unit Trust  
MDI Group Pty Ltd  
MDI Manningham Pty Ltd  
MDI Radiology Pty Ltd  
Radiology One Pty Ltd  
Radiology Tasmania Pty Ltd  
CAJ China Operations Pty Ltd  
CAJ China Radiology Pte Ltd  
CAJ Consolidated Pte Ltd  
CAJ Holdings Pte Ltd  
CAJ Investments Pte Ltd

## Country of incorporation

Australia  
Australia  
Australia  
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