

**ASX ANNOUNCEMENT**

**29 March 2018**

**LAPSE OF TAKEOVER OFFER FOR INTEGRAL DIAGNOSTICS**

Capitol Health Limited ("Capitol") refers to the off-market takeover offers by Capitol Health Holdings Pty Limited (the "Offer") for all of the shares in Integral Diagnostics Limited ("Integral") under the replacement bidder's statement dated 31 January 2018 as supplemented (the "Bidder's Statement").

Capitol wishes to advise that the Offer closed at 7pm (Melbourne time) on Wednesday, 28 March 2018. At that time, a number of defeating conditions specified in section 11.6 of the Bidder's Statement, including the defeating condition specified in section 11.6(a) (*Minimum relevant interest*), had not been fulfilled or otherwise freed.

In accordance with section 11.7(e) of the Bidder's Statement and section 650G of the Corporations Act 2001 (Cth), all contracts resulting from acceptances of the Offer are automatically void. All Integral shareholders that accepted the Offer will retain their Integral shares.

In accordance with ASX Listing Rule 3.4.1, Capitol provides the following information:

- a distribution schedule as set out in ASX Listing Rule 4.10.7 (refer Schedule 1); and
- the names of, and percentages held by, the 20 largest holders as set out in ASX Listing Rule 4.10.9 (refer Schedule 2).

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For further information, please contact:

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**About Capitol Health**

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria and Tasmania. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US and a collaboration agreement with Enlitic regarding revenue share from the sale of Enlitic's Deep Learning Services in the radiology field in China.

Capitol also recently entered the Chinese diagnostic imaging market through a Joint Venture with CITIC Pharmaceutical (Shenzhen) Co., Ltd ("CITIC Pharmaceutical") and Xiamen Zhouxin Medical Image Co., Ltd (Zhouxin) to provide consulting and clinic management services to a network of independent imaging clinics to be created by CITIC and Zhouxin across mainland China.

**Schedule 1 – Distribution schedule as at 28 March 2018**

Range	Number of shareholders	Number of shares
1 – 1000	452	179,258
1,001 – 5,000	1,617	4,988,111
5,001 – 10,000	1,302	10,539,328
10,001 – 100,000	3,181	109,994,820
100,001 and over	538	677,755,090

**Schedule 2 – Twenty largest holders as at 28 March 2018**

Shareholder	Number of shares	%
J P MORGAN NOMINEES AUSTRALIA LIMITED	111,414,714	13.87
NATIONAL NOMINEES LIMITED	70,118,549	8.73
CITICORP NOMINEES PTY LIMITED	65,312,873	8.13
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	59,530,052	7.41
UBS NOMINEES PTY LTD	41,949,577	5.22
BNP PARIBAS NOMS PTY LTD <DRP>	33,127,935	4.12
IDINOC PTY LTD <J & R CONIDI FAMILY A/C>	29,227,886	3.64
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <NT-COMNWLTH SUPER CORP A/C>	18,006,189	2.24
AET SFS PTY LTD <NAOC AC>	14,804,800	1.84
GIA CHAU PTY LTD	12,927,961	1.61
NICK CONIDI PTY LTD <CONIDI FAMILY A/C>	10,014,740	1.25
MCNEIL NOMINEES PTY LIMITED	9,328,850	1.16
MR NICOLA CONIDI + MRS GIANNINA CONIDI <NICK & JAN CONIDI S/F A/C>	7,160,486	0.89
STELHAVEN SMSF PTY LTD <STELHAVEN SUPER FUND A/C>	6,320,843	0.79
ECAPITAL NOMINEES PTY LIMITED <ACCUMULATION A/C>	5,400,000	0.67
BRISPTOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE A/C>	5,395,758	0.67
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	4,407,092	0.55
TELEAH PTY LTD <JR SAUVEY SUPER FUND A/C>	4,009,792	0.50
AUST EXECUTOR TRUSTEES LTD <GFFD>	4,004,919	0.50
HISHENK PTY LTD	4,000,000	0.50