

**3 April 2018: Net Tangible Asset (NTA) Backing – March 2018**

31 March 2018	Board Valuation	
Company	Current Value*	Cents per BTC share
UNLISTED SECURITIES	\$	
Sensear Pty Ltd	-	0.00c
Biointelect Pty Ltd	630,000	0.48c
Bio101group Pty Ltd	180,000	0.14c
BioImpact Pty Ltd	100	0.00c
BTC Speciality Health Pty Ltd	100	0.00c
TOTAL UNLISTED SECURITIES	810,200	0.62c
Net Loans to Subsidiaries	241,122	0.19c
Net Cash at call	1,860,168	1.43c
Office Bond and Equipment	14,795	0.01c
Tax Provision	-	0.00c
TOTAL	2,926,285	2.25c

BTC health's investment valuations remain consistent with the 31 December 2017 half yearly accounts lodged with the ASX.

There has been no other material change in the valuation of any other unlisted securities held by BTC health in the last month.

Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BTC Health

BTC health Ltd ("BTC") is a listed investment fund currently actively seeking new investment opportunities in entities operating in the biotechnology / life-science sectors. As a registered Pooled Development Fund (PDF), investors are generally exempt from tax on capital gains and income. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

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