

REEDY



**LAGOON**  
CORPORATION LTD

**REEDY LAGOON CORPORATION LIMITED**

ABN 41 006 639 514

3 April 2018

Mr J Gerraty  
Manager, Listings Compliance (Melbourne)  
ASX  
Sent electronically

Level 18, 530 Collins Street  
Melbourne, Australia  
Ph: (03) 8420 6280

Postal Address: P O Box 2236,  
Richmond VIC 3121

Email: [info@reedyagoon.com.au](mailto:info@reedyagoon.com.au)  
[reedyagoon.com.au](http://reedyagoon.com.au)

Dear Mr Gerraty

**REEDY LAGOON CORPORATION LIMITED ("RLC")**

Please find attached the text of an email sent today to RLC Shareholders who receive their communications from the Company by email.

Yours sincerely  
Geoffrey Fethers, Company Secretary

If you are having trouble viewing this email, please [click here](#).



**REEDY LAGOON CORPORATION LIMITED**

ABN 41 006 639 514

## **RLC Entitlement Offer of Options - Important Notice**

**Hard copies of Prospectus and Entitlement and Acceptance Forms were not posted to shareholders with email addresses.**

RLC Shareholders who receive their communications from the Company by email were not sent hard copies of their Entitlement and Acceptance Forms for the recent Entitlement Offer of Options over RLC Shares.

RLC Shareholders were able to download the Prospectus and their Entitlement and Acceptance Form through RLC's website or through the RLC Offer Information Line, but some shareholders may have been awaiting receipt of a hard copy in the mail before applying.

This may have resulted in some RLC Shareholders not applying for Options under the Offer by the Closing Date (29th March 2018).

**Applications under the Offer made by email shareholders may still be accepted.**

If you are an RLC Shareholder who missed the Closing Date for this reason, you can still apply, but to do so you must take all 3 of the following steps **before 5.00pm AEST tomorrow, 4 April 2018.**

1. Download the Prospectus and your Entitlement and Acceptance Form from the HOME page at [www.reedylagoon.com.au](http://www.reedylagoon.com.au) by using your HIN or SRN.

Alternatively please request the Registrar (Link Market Services) to email you the Prospectus and your personalised Entitlement and Acceptance Form by contacting the RLC Offer Information Line on 1300 880 467 (within Australia) or +61 1300 880 467 (outside Australia).

2. Apply for Options by paying the Option Price (2 cents per Option) by Electronic Funds Transfer (EFT) to:

BSB	062028
Account No	11446175
Account Name	PCPL - ITF REEDY LAGOON CORPORATION LIMITED
Bank	COMMONWEALTH BANK OF AUSTRALIA
Swift Code	CTBAU2SXXX

The EFT must identify your payment by including the Entitlement Number shown on your Entitlement and Acceptance Form.

**(Note: BPay is no longer available for payment - you must use EFT)**

3. Send an email to [capitalmarkets@linkmarketservices.com.au](mailto:capitalmarkets@linkmarketservices.com.au) confirming that you have applied, stating the number of Options applied for, the amount paid and your Entitlement Number.

**To be a valid application your confirming email must be received before 5.00 pm AEST on Wednesday 4 April 2018 and payment by EFT must be received by RLC by 5.00 pm AEST on Friday 6 April 2018.**

Except as altered by this notice, the terms and conditions of the Offer apply to all applications for Options.

Geoffrey Fethers  
Managing Director